

LOTUS PACIFIC INC  
Form 8-K/A  
March 28, 2002

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

Amendment No. 1

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report: March 27, 2002

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**LOTUS PACIFIC, INC.**

(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| <b>Delaware</b><br>(State or other jurisdiction of incorporation)                                 | <b>000-24999</b><br>(Commission File Number) | <b>52-1947160</b><br>(IRS Employer Identification No.) |
| <b>18200 Von Karman Avenue, Suite 730, Irvine, CA</b><br>(Address of Principal executive offices) |  | <b>92612</b><br>(Zip Code)                             |
| Registrant's telephone number, including area code: (949) 475-1880                                |  |  |

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Registrant's Current Report on Form 8-K as filed with the Commission on March 26, 2002 (the "Original Form 8-K"), is hereby supplemented as follows:

**Item 4. Changes in Registrant's Certifying Accountant.**

(a) Previous independent accountant.

Attached is a copy of the letter received by the Registrant from Larson, Allen, Weishair & Co. addressed to the Securities and Exchange Commission as to its views on the statements of the Registrant in the Original Form 8-K.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

Exhibit 16.1 Letter of Larson, Allen, Weishair & Co. dated March 26, 2002.

