

FIRST NATIONAL OF NEBRASKA INC

Form 8-K

February 01, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

January 31, 2002

FIRST NATIONAL OF NEBRASKA, INC.

(Exact name of registrant as specified in its charter)

Nebraska

03502

47-0523079

(State of Formation)

(Commission File Number)

(IRS Employer Identification Number)

One First National Center
Omaha, Nebraska

68102

(Address of principal executive offices)

(Zip Code)

(402) 341-0500

(Registrants' telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Item 5. Other Events

Attached hereto as Exhibit 99.1 is a press release issued by First National of Nebraska, Inc. ("FNNI") on January 31, 2002 providing information concerning FNNI's joint announcement with Castle Bancgroup, Inc. ("CTBG") that they had closed the acquisition of CTBG by FNNI. CTBG common stockholders at January 31 have the right to receive cash in the amount of \$18.00 for each outstanding share, indicating total consideration of approximately \$81.7 million.

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Attached hereto as Exhibit 99.2 is a press release issued by FNNI on February 1, 2002 regarding its annual earnings and other information.

Item 7. Financial Statements and Exhibits

- (c) Exhibits
- | | |
|--------------|---------------------------------------|
| Exhibit 99.1 | Press Release issued January 31, 2002 |
| Exhibit 99.2 | Press Release issued February 1, 2002 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST NATIONAL OF NEBRASKA, INC.

By /s/ TIMOTHY D. HART

Timothy D. Hart, Secretary

February 1, 2002

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