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FIRST CAPITAL INC
Form 8-K
February 06, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 2004

FIRST CAPITAL, INC.

(Exact name of registrant as specified in its charter)

Indiana ----- (State or other Jurisdiction of incorporation or organization)	0-25023 ----- (Commission File Number)	35-2056949 ----- (IRS Employer Identification No.)
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220 Federal Drive N.W., Corydon, Indiana ----- (Address of principal executive offices)	47112 ----- (Zip Code)
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(812) 738-2198

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

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ITEM 5. OTHER EVENTS.

On February 5, 2004, First Capital Inc., the holding company for First Harrison Bank, announced an update of its ongoing program to repurchase up to

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345,000 shares of its outstanding common stock. The press release announcing the repurchase program update is furnished as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND OTHER EXHIBITS.

Exhibit 99.1 Press Release dated February 5, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST CAPITAL, INC.

Dated: February 6, 2004

By: /s/ William W. Harrod

William W. Harrod
President and Chief Executive Officer

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EXHIBIT INDEX

EXHIBIT

DESCRIPTION

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99.1 Press release dated February 5, 2004