CBRL GROUP INC Form SC 13G March 23, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

CBRL Group, Inc. (Name of Issuer)

Common Shares, par value \$0.01 per share (Title of Class of Securities)

12489V106

(CUSIP Number)

March 13, 2007 (Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- [] Rule 13d-1(b)
- [X] Rule 13d-1(c)
- [] Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 12489V106

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(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

^{*}The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

	Highbri	dge International	LLC	
(2)	CHECK TI	HE APPROPRIATE BOX	X IF A MEMBER OF A GR	OUP ** (a) [X] (b) []
(3)	SEC USE	ONLY		
(4)	CITIZEN	SHIP OR PLACE OF (ORGANIZATION	
	Cayman :	Islands, British (West Indies	
NUMBER OF	(5)	SOLE VOTING POWER	R	
SHARES BENEFICIALL	Y (6)	-	WER contingently convert 787,234 Common Share	
OWNED BY				
EACH	(7)	SOLE DISPOSITIVE 0	POWER	
REPORTING PERSON WITH	(8)		VE POWER contingently convert 787,234 Common Share	
(9)		_	IALLY OWNED contingently convert 787,234 Common Share	
(10)		OX IF THE AGGREGA:		
(11)		OF CLASS REPRESEI	NTED	
(12)	TYPE OF	REPORTING PERSON	**	
		** SEE INSTRUCT	IONS BEFORE FILLING C	UT!
CUSIP No. 1	2489V106		13G	Page 3 of 16 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Highbridge Convertible Arbitrage Master Fund, L.P.

(2)	CHECK I	HE APPROPRIATE BOX IF A MEMBER OF A GROUP **	(a) (b)	[X]
(3)	SEC USE	ONLY		
(4)	CITIZEN	SHIP OR PLACE OF ORGANIZATION		
	Cayman	Islands, British West Indies		
NUMBER OF	(5)	SOLE VOTING POWER		
SHARES		0		
BENEFICIALLY	ď (6)	SHARED VOTING POWER 3.0% zero-coupon contingently convertible senior convertible into approximately 130,301 Common Sha		
OWNED BY				
EACH	(7)	SOLE DISPOSITIVE POWER 0		
REPORTING				
PERSON WITH	(8)	SHARED DISPOSITIVE POWER 3.0% zero-coupon contingently convertible senior convertible into approximately 130,301 Common Sha		
(9)	BY EACH	TE AMOUNT BENEFICIALLY OWNED REPORTING PERSON Pro-coupon contingently convertible senior notes, Lible into approximately 130,301 Common Shares		
(10)		OX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **		[]
(11)		OF CLASS REPRESENTED INT IN ROW (9)		
(12)	TYPE OF	' REPORTING PERSON **		
		** SEE INSTRUCTIONS BEFORE FILLING OUT!		
CUSIP No. 12	2489V106	13G Page 4 c	of 16 P <i>a</i>	ges
(1)		PF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS		
	STAR, I	.P. (a statistical arbitrage strategy)		
(2)	CHECK T	THE APPROPRIATE BOX IF A MEMBER OF A GROUP **	(a) (b)	[X]

(3)	SEC USE ONLY			
(4)	4) CITIZENSHIP OR PLACE OF ORGANIZATION			
	Cayman	Islands, British West Indies		
NUMBER OF	(5)	SOLE VOTING POWER 0		
SHARES				
BENEFICIALLY	Y (6)	SHARED VOTING POWER 136,231 Common Shares		
OWNED BY				
EACH	(7)	SOLE DISPOSITIVE POWER		
REPORTING				
PERSON WITH	(8)	SHARED DISPOSITIVE POWER 136,231 Common Shares		
(9)		IE AMOUNT BENEFICIALLY OWNED REPORTING PERSON		
	DI LACII	136,231 Common Shares		
(10)		OX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **		
			[]	
(11)		OF CLASS REPRESENTED NT IN ROW (9)		
(12)	TYPE OF	REPORTING PERSON **		
		** SEE INSTRUCTIONS BEFORE FILLING OUT!		
CUSIP No. 12	2489V106	13G I	Page 5 of 16 Pages	
(1)		F REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS		
	Highbri	dge Statistical Opportunities Master Fund,	L.P.	
(2)	CHECK T	HE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) [X] (b) []	
(3)	SEC USE			
(4)	CITIZEN	SHIP OR PLACE OF ORGANIZATION		
	Cayman	Islands, British West Indies		

NUMBER OF	(5)	SOLE VOTING POWER		
SHARES				
BENEFICIALLY	(6)	SHARED VOTING POWER 312,532 Common Shares		
OWNED BY				
EACH	(7)	SOLE DISPOSITIVE POWER		
REPORTING		0		
PERSON WITH	(8)	SHARED DISPOSITIVE POWER 312,532 Common Shares		
(9)		TE AMOUNT BENEFICIALLY OWNED REPORTING PERSON 312,532 Common Shares		
(10)		OX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **		[]
, ,		OF CLASS REPRESENTED NT IN ROW (9)		
(12)	TYPE OF PN	REPORTING PERSON **		
		** SEE INSTRUCTIONS BEFORE FILLING OUT!		
CUSIP No. 12	2489V106	13G Page 6 of	16 Pa	ges
(1)	NAMES O	F REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF AB	OVE	
	Highbri	dge Statistically Enhanced Equity Master Fund-U.S.,	L.P.	
(2)	CHECK T	HE APPROPRIATE BOX IF A MEMBER OF A GROUP **	(a) (b)	[X]
(3)	SEC USE			
(4)	CITIZENSHIP OR PLACE OF ORGANIZATION			
	State o	f Delaware		
NUMBER OF SHARES	(5)	SOLE VOTING POWER 0		
	z (6)	SHARED VOTING POWER		

OWNED BY		28 Common Shares	
EACH	(7)	SOLE DISPOSITIVE POWER	
REPORTING		0 	
PERSON WITH	(8)	SHARED DISPOSITIVE POWER 28 Common Shares	
(9)		ATE AMOUNT BENEFICIALLY OWNED H REPORTING PERSON 28 Common Shares	
(10)		BOX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **	[]
(11)		T OF CLASS REPRESENTED UNT IN ROW (9)	
(12)	TYPE O	F REPORTING PERSON **	
		** SEE INSTRUCTIONS BEFORE FILLING OUT!	
CUSIP No. 12	2489V10		7 of 16 Pages
CUSIP No. 12	NAMES		7 of 16 Pages
	NAMES	6 13G Page OF REPORTING PERSONS	7 of 16 Pages 20-1901985
	NAMES I.R.S. Highbr	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS	
(1)	NAMES I.R.S. Highbr	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP **	20-1901985 (a) [X]
(1)	NAMES I.R.S. Highbr CHECK	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP **	20-1901985 (a) [X]
(1)	NAMES I.R.S. Highbr CHECK SEC US	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP **	20-1901985 (a) [X]
(1) (2) (3) (4) NUMBER OF	NAMES I.R.S. Highbr CHECK SEC US	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** E ONLY NSHIP OR PLACE OF ORGANIZATION	20-1901985 (a) [X]
(1) (2) (3) (4)	NAMES I.R.S. Highbr CHECK SEC US CITIZE State (5)	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** E ONLY NSHIP OR PLACE OF ORGANIZATION of Delaware SOLE VOTING POWER 0	20-1901985 (a) [X] (b) []
(1) (2) (3) (4) NUMBER OF SHARES	NAMES I.R.S. Highbr CHECK SEC US CITIZE State (5)	6 13G Page OF REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS idge Capital Management, LLC THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** E ONLY NSHIP OR PLACE OF ORGANIZATION of Delaware SOLE VOTING POWER 0 SHARED VOTING POWER 3.0% zero-coupon contingently convertible seni	20-1901985 (a) [X] (b) []

REPORTING PERSON WITH (8) SHARED DISPOSITIVE POWER 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares 448,791 Common Shares (9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares 448,791 Common Shares (10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES ** [] (11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.23% ______ (12) TYPE OF REPORTING PERSON ** _____ ** SEE INSTRUCTIONS BEFORE FILLING OUT! CUSIP No. 12489V106 13G Page 8 of 16 Pages (1) NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS Glenn Dubin (2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** (a) [X] (b) [] (3) SEC USE ONLY (4) CITIZENSHIP OR PLACE OF ORGANIZATION United States ______ NUMBER OF (5) SOLE VOTING POWER SHARES ______ BENEFICIALLY (6) SHARED VOTING POWER 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares 448,791 Common Shares OWNED BY _____

EACH	(7)	SOLE DISPOSITIVE POWER		
REPORTING		0		
PERSON WITH	(8)	SHARED DISPOSITIVE POWER 3.0% zero-coupon contingently convertible senior convertible into approximately 917,535 Common Sha		
		448,791 Common Shares		
(9)		TE AMOUNT BENEFICIALLY OWNED REPORTING PERSON 3.0% zero-coupon contingently convertible senior convertible into approximately 917,535 Common Sha		
		448,791 Common Shares		
(10)		OX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **		[]
(11)		OF CLASS REPRESENTED NT IN ROW (9)		
(12)	TYPE OF IN	REPORTING PERSON **		
CUSIP No. 12	2489V106	13G Page 9 o	f 16 Pa	ıges
(1)		F REPORTING PERSONS IDENTIFICATION NO. OF ABOVE PERSONS		
	Henry S	wieca		
(2)	CHECK T	HE APPROPRIATE BOX IF A MEMBER OF A GROUP **	(a) (b)	[X]
(3)	SEC USE	ONLY		
(4)	CITIZEN	SHIP OR PLACE OF ORGANIZATION		
	United	States		
NUMBER OF	(5) 	SOLE VOTING POWER 0		
	Y (6)	SHARED VOTING POWER 3.0% zero-coupon contingently convertible senior convertible into approximately 917,535 Common Sha		
		440 701 Common Charac		
OWNED BY		448,791 Common Shares		

EACH	(7)	SOLE DISPOSITIVE POWER
REPORTING		0
PERSON WITH	H (8)	SHARED DISPOSITIVE POWER 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares 448,791 Common Shares
(9)	AGGREGA	TE AMOUNT BENEFICIALLY OWNED
ν,	BY EACH	REPORTING PERSON 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares
		448,791 Common Shares
(10)		OX IF THE AGGREGATE AMOUNT (9) EXCLUDES CERTAIN SHARES **
		[]
(11)		OF CLASS REPRESENTED INT IN ROW (9)
(12)	TYPE OF	REPORTING PERSON **
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Item 1.		
(a) Name o	of Issuer	
	CBRL Gr	oup, Inc. (the "Company").
(b) Address	of Issu	er's Principal Executive Offices
		tmann Drive, P.O. Box 787 , Tennessee
	Address	Person Filing of Principal Business Office ship
	HIGHBRID	GE INTERNATIONAL LLC
	The Caym 27 Hospi Grand Ca	onic Fund Services an Corporate Centre, 4th Floor tal Road yman, Cayman Islands, British West Indies hip: Cayman Islands, British West Indies
	HIGHBRID	GE CONVERTIBLE ARBITRAGE MASTER FUND, L.P.

c/o Harmonic Fund Services

The Cayman Corporate Centre, 4th Floor

27 Hospital Road

Grand Cayman, Cayman Islands, British West Indies Citizenship: Cayman Islands, British West Indies

STAR, L.P. (A STATISTICAL ARBITRAGE STRATEGY)

c/o Harmonic Fund Services

The Cayman Corporate Centre, 4th Floor

27 Hospital Road

Grand Cayman, Cayman Islands, British West Indies

Citizenship: Cayman Islands, British West Indies

HIGHBRIDGE STATISTICAL OPPORTUNITIES MASTER FUND, L.P.

c/o Harmonic Fund Services

The Cayman Corporate Centre, 4th Floor

27 Hospital Road

Grand Cayman, Cayman Islands, British West Indies

Citizenship: Cayman Islands, British West Indies

HIGHBRIDGE STATISTICALLY ENHANCED EQUITY MASTER FUND-U.S., L.P.

c/o Highbridge Capital Management, LLC

9 West 57th Street, 27th Floor

New York, New York 10019

Citizenship: State of Delaware

HIGHBRIDGE CAPITAL MANAGEMENT, LLC IRS #: 20-1901985

9 West 57th Street, 27th Floor

New York, New York 10019

Citizenship: State of Delaware

GLENN DUBIN

c/o Highbridge Capital Management, LLC

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9 West 57th Street, 27th Floor New York, New York 10019 Citizenship: United States

HENRY SWIECA

c/o Highbridge Capital Management, LLC
9 West 57th Street, 27th Floor
New York, New York 10019
Citizenship: United States

Item 2(d) Title of Class of Securities

Common Shares, \$0.01 par value ("Common Shares")

Item 2(e) CUSIP Number

12489V106

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- (a) [] Broker or dealer registered under Section 15 of the Act (15 U.S.C. 780).
- (b) [] Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) [] Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) [] Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) [] An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) [] An employee benefit plan or endowment fund in accordance with Rule 13d-1 (b) (1) (ii) (F);
- (g) [] A parent holding company or control person in accordance with Rule 13d-1 (b) (1) (ii) (G);
- (h) [] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) [] Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box. [X]

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

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As of the date of this filing, (i) Highbridge International LLC is the beneficial owner of 3.0% zero-coupon contingently convertible senior notes, convertible into 787,234 Common Shares, (ii) Highbridge Convertible Arbitrage Master Fund, L.P. is the beneficial owner of 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 130,301 Common Shares, (iii) STAR, L.P. (a statistical arbitrage strategy) is the beneficial owner of 136,231 Common Shares, (iv) Highbridge Statistical Opportunities Master Fund, L.P. is the beneficial owner of 312,532 Common Shares (v) Highbridge Statistically Enhanced Equity Master Fund-U.S., L.P. is the beneficial owner of 28 Common Shares and (vi) each of Highridge Capital Management, Glenn Dubin and Henry Swieca may be deemed the beneficial owner of the 3.0% zero-coupon contingently convertible senior notes, convertible into approximately 917,535 Common Shares issuable to Highbridge International LLC and Highbridge

Convertible Arbitrage Master Fund, L.P. and the 448,791 Common Shares owned by STAR, L.P. (a statistical arbitrage strategy), Highbridge Statistical Opportunities Master Fund, L.P., and Highbridge Statistically Enhanced Equity Master Fund-U.S., L.P.

Highbridge Capital Management, LLC is the trading manager of Highbridge International LLC, Highbridge Convertible Arbitrage Master Fund, L.P., STAR, L.P. (a statistical arbitrage strategy), Highbridge Statistical Opportunities Master Fund, L.P., and Highbridge Statistically Enhanced Equity Master Fund-U.S., L.P. Glenn Dubin is a Co-Chief Executive Officer of Highbridge Capital Management, LLC. Henry Swieca is a Co-Chief Executive Officer of Highbridge Capital Management, LLC. The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of Common Shares owned by another Reporting Person. In addition, each of Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca disclaims beneficial ownership of Common Shares owned by Highbridge International LLC, Highbridge Convertible Arbitrage Master Fund, L.P., STAR, L.P. (a statistical arbitrage strategy), Highbridge Statistical Opportunities Master Fund, L.P., and Highbridge Statistically Enhanced Equity Master Fund-U.S., L.P..

(b) Percent of class:

The Company's Quarterly Report on Form 10-Q that was filed on March 2, 2007, indicates there were 25,186,108 Common Shares outstanding as of February 23, 2007. Therefore, based on the Company's outstanding Common Shares and the Common Shares issuable upon the conversion of the 3.0% zero-coupon contingently convertible senior notes issued by the Company, (i) Highbridge International LLC may be deemed to beneficially own 3.03% of the outstanding Common Shares of the Company, (ii) Highbridge Convertible Arbitrage Master Fund, L.P. may be deemed to beneficially own 0.51% of the outstanding Common Shares of the Company, (iii) STAR, L.P. (a statistical arbitrage strategy) may be deemed to beneficially own 0.54% of the outstanding Common Shares of the Company, (iv) Highbridge Statistical Opportunities Master Fund, L.P. may be deemed to beneficially own 1.24% of the outstanding Common Shares of the Company, (v) Highbridge Statistically Enhanced Equity Master Fund-U.S., L.P. may be deemed to beneficially own 0.00% of the outstanding Common Shares of the Company and (vi) each of Highbridge Capital Management LLC, Glenn Dubin and Henry Swieca may be deemed to beneficially own 5.23% of the outstanding Common Shares of the Company. The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of shares of Common Shares owned by another Reporting Person.

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- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote

0

- (ii) Shared power to vote or to direct the vote $\label{eq:seenergy} \text{See Item 4(a)}$
- (iii) Sole power to dispose or to direct the disposition of

0

- (iv) Shared power to dispose or to direct the disposition of See Item 4(a)
- Item 5. Ownership of Five Percent or Less of a Class Not applicable.
- Item 6. Ownership of More than Five Percent on Behalf of Another Person
 Not applicable.
- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not applicable.

- Item 8. Identification and Classification of Members of the Group $\hbox{See Exhibit I.}$
- Item 9. Notice of Dissolution of Group
 Not applicable.

Item 10. Certification

By signing below each of the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Exhibits:

Exhibit I: Joint Filing Agreement, dated as of March 23, 2007, by and among Highbridge International LLC, Highbridge Convertible Arbitrage Master Fund, L.P., STAR, L.P., Highbridge Statistical Opportunities Master Fund, L.P.,

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Highbridge Statistically Enhanced Equity Master Fund- U.S., L.P., Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca.

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SIGNATURES

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to

it set forth in this statement is true, complete, and correct.

Dated: March 23, 2007

HIGHBRIDGE INTERNATIONAL LLC

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

Name: Carolyn Rubin
Title: Managing Director

STAR, L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Title: Managing Director

HIGHBRIDGE STATISTICALLY ENHANCED EQUITY MASTER FUND-U.S., L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

Name: Carolyn Rubin
Title: Managing Director

/s/ Glenn Dubin

GLENN DUBIN

HIGHBRIDGE CONVERTIBLE ARBITRAGE

MASTER FUND, L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Title: Managing Director

HIGHBRIDGE STATISTICAL OPPORTUNITIES

MASTER FUND, L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Title: Managing Director

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Title: Managing Director

/s/ Henry Swieca

HENRY SWIECA

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EXHIBIT I

JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the Common

Shares, \$0.01 par value, of CBRL Group, Inc., is being filed, and all amendments thereto will be filed, on behalf of each of the persons and entities named below in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated as of March 23, 2007

HIGHBRIDGE INTERNATIONAL LLC

HIGHBRIDGE CONVERTIBLE ARBITRAGE MASTER FUND, L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Title: Managing Director Name: Carolyn Rubin Title: Managing Director

STAR, L.P.

HIGHBRIDGE STATISTICAL OPPORTUNITIES

MASTER FUND, L.P.

By: Highbridge Capital Management, LLC

its Trading Manager

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

By: /s/ Carolyn Rubin

Name: Carolyn Rubin Name: Carolyn Rubin

Title: Managing Director

Title: Managing Director

HIGHBRIDGE STATISTICALLY ENHANCED EQUITY MASTER FUND-U.S., L.P.

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: Highbridge Capital Management, LLC

its Trading Manager

By: /s/ Carolyn Rubin

By: /s/ Carolyn Rubin

Name: Carolyn Rubin

Title: Managing Director

Name: Carolyn Rubin Title: Managing Director

/s/ Glenn Dubin

GLENN DUBIN /s/ Henry Swieca

HENRY SWIECA