Edgar Filing: CHESAPEAKE ENERGY CORP - Form 424B3

CHESAPEAKE ENERGY CORP Form 424B3 June 28, 2002

> Filed pursuant to Rule 424(b)(3) Registration No. 333-76546

3,000,000 SHARES

OF

CHESAPEAKE ENERGY CORPORATION

6.75% Cumulative Convertible Preferred Stock

(Liquidation Preference \$50 per share)

and

Common Stock,

(Par Value \$.01 per share)

PROSPECTUS SUPPLEMENT NO. 7 DATED JUNE 28, 2002 TO PROSPECTUS DATED JANUARY 30, 2002

The selling securityholders table on page 27 and 28 of the prospectus is amended by this supplement no. 7 to read as follows.

	Number of		Number of		
	Shares of		Shares of	Number of	Numb
	Preferred	Number of	Preferred	Shares of	Shar
	Stock	Shares of	Stock to be	Common Stock	Common
	Beneficially	Preferred	Owned After	Beneficially	Ве
	Owned Prior	Stock Being	Completion	Owned Prior to	Off
	to the	Offered	of the	the Offering	Her
Name	Offering	Hereby	Offering		ľ
AIG Soundshore Holdings Ltd	139,500	139,500	0	905,843	
AIG Soundshore Opportunity					
Holding Fund Ltd	76,400	76,400	0	496,103	
AIG Soundshore Strategic					
Holding Fund Ltd	46,100	46,100	0	299 , 350	
Alpine Associates	100,000	100,000	0	649,350	
Alpine Partners, L.P	15,000	15,000	0	97,403	
Argent Classic Convertible					
Arbitrage Fund (Bermuda) Ltd	20,000	20,000	0	129 , 870	
Argent LowLev Convertible					

Edgar Filing: CHESAPEAKE ENERGY CORP - Form 424B3

Arbitrage Fund Ltd	40,000	40,000	0	259,740
Bear, Stearns & Co. Inc, BGI Global Investors c/o Forest	5,000	5,000	0	32,468
Investment Mngt. L.L.C, Banc of America Securities	6 , 200	6,200	0	40,260
LLCCredit Suisse First Boston	180,000	180,000	0	1,168,830
Corporation	128,500	128,500	0	834,415
Quantitative Strategies Fidelity Financial Trust:	50,000	50,000	0	324,675
Fidelity Convertible Securities Fund	405,000	405,000	0	2,629,868
First Union National	0.05	0.05		1 015 500
Bank FIST - Franklin Convertible	295 , 000	295 , 000	0	1,915,583
Securities Fund	40,000	40,000	0	259,740
Forest Alternative Strategies II	1,800	1,800	0	11,688
Forest Fulcrum Fund L.L.P Forest Global Convertible Fund	20,000	20,000	0	129,870
Series A-5	75 , 600	75 , 600	0	490,909
FTIF - Franklin Income Fund Franklin Custodian Fund -	1,000	1,000	0	6,494
Income Fund	270 , 800	270 , 800	0	1,758,440
Securities Fund	18,000	18,000	0	116,883
Partnership	4,000	4,000	0	25 , 974
HFR TQA Master Trust	10,000	10,000	0	64,935
Highbridge International LLC	10,000	10,000	0	64,935
Jefferies & Co,	88,000	88,000	0	571 , 428
KBC Financial Products USA Inc.	17,500	17,500	0	113,636
Lakeshore International Ltd	16,000	16,000	0	103,896
LDG Limited	10,000	10,000	0	64,935
Lipper Convertibles, L.P	150,000	150,000	0	974 , 025
LLT Limited	6,200	6,200	0	40,260
Lyxor Master Fund	2,000	2,000	0	12 , 987
Navigator Offshore Fund, Ltd	15,000	15,000	0	97,403
Navigator Partners L.P,	3,000	3,000	0	19,481
The Northwestern Mutual Life				
Insurance Company	30,000	30,000	0	194 , 805
Onex Industrial Partners Limited	7,250	7,250	0	47 , 078
Pebble Capital Inc Peoples Benefit Life Insurance	3,000	3,000	0	19,481
Company/TEAMSTERS	17,500	17,500	0	113,636
Ramius Capital Group	10,000	10,000	0	64,935
RBC Capital Services Inc. c/o				
Forest Investment Mngt. LLC	1,500	1,500	0	9,740
RCG Halifax Master Fund Ltd	5,000	5,000	0	32,468
RCG Latitude Master Fund Ltd	15,000	15,000	0	97,403
RCG Multi Strategy LP	10,000	10,000	0	64,935
Retail Clerks Pension Trust #2.	17,500	17,500	0	113,636
Silvercreek Limited Partnership	5,000	5,000	0	32,468
Silvercreek II Limited	9,750	9,750	0	63,312
Speer, Leeds & Kellogg L.P	10,000	10,000	0	64 , 935
Sunrise Partners LLC	269,000	269,000	0	1,746,752
Sylvan (IMA) Ltd. c/o Forest			_	
Investment Mngt. L.L.C	7,500	7,500	0	48,701
TQA Master Fund, LTD	50,000	50,000	0	324,675

Edgar Filing: CHESAPEAKE ENERGY CORP - Form 424B3

TQA Master Plus Fund, LTD	45,000	45,000	0	292 , 208
UBS O'Connoz LLC F/B/O UBS				
Global Equity Arbitrage Master	70.000	70.000	0	454 545
Ltd	70,000	70,000	0	454 , 545
White River Securities L.L.C	5,000	5,000	0	32 , 468
Yield Strategies Fund I, LP	7,500	7,500	0	48,701
Yield Strategies Fund II, LP	7,500	7,500	0	48,701
Zurich Institutional Benchmarks				
Master Fund c/o TQA Investors				
L.L.C	10,000	10,000	0	64,935
Zurich Master Hedge Fund c/o	•	•		•
Forest Investment Mngt. L.L.C,.	6,200	6,200	0	40,260
Total	2,884,800			

(1) The stated amounts, to the extent they describe common stock issuable upon conversion of the holder's preferred stock, assume conversion of all of the holders' preferred stock at a conversion ratio of 6.4935 shares of our common stock per share of preferred stock. This conversion ratio, however, will be subject to adjustment as described under "Description of the Preferred Stock - Conversion Price Adjustment". As a result, the number of shares of our common stock issuable upon conversion of the preferred stock and, therefore, attributable to holders of preferred stock, may increase or decrease in the future.