

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

September 22, 2004

Pricing Supplement Dated September 23, 2004
(To Prospectus Dated October 23, 2003)

Rule 424(b) (3)
File No. 333-109323

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Bear, Stearns & Co. Inc., Morgan Stanley,
Goldman, Sachs & Co., BNP Paribas Securities Corp.,
JP Morgan Securities Inc., Lehman Brothers,
UBS Securities LLC, HSBC Securities (USA) Inc.
Principal Amount: \$1,000,000,000.00
Agent's Discount
or Commission: \$ 2,000,000.00
Net Proceeds to Company: \$ 998,000,000.00
Initial Interest Rate: 3.08%
Issue Date: 09/23/04
Maturity Date: 09/23/08
CUSIP: 37042WH79

Calculation Agent: GMAC

Interest Calculation:

/X/ Regular Floating Rate Note
Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other
(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: Each December 23, March 23, June 23 and September 23.
The first interest reset date
will be December 23, 2004. The final interest reset
date will be June 23, 2008.

Interest Payment Dates: Each December 23, March 23, June 23 and September 23,
commencing December 23, 2004 and ending
September 23, 2008.

Index Maturity: 3 Months
Spread (+/-): +1.15%

Day Count Convention:

/X/ Actual/360 for the period from 09/23/04 to 09/23/08
/ / Actual/Actual for the period from / / to / /
/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)

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/ / Optional Repayment Date(s):
Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

If as principal:

/ / The Notes are being offered at varying prices related to
prevailing market prices at the time of resale.

/X/ The Notes are being offered at a fixed initial public offering
price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of
XX% of principal amount.