

Edgar Filing: LOGICVISION INC - Form 8-K

LOGICVISION INC  
Form 8-K  
April 26, 2004

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 26, 2004

LOGICVISION, INC.

-----  
(Exact name of registrant as specified in its charter)

Delaware

0-31773

94-3166964

-----  
(State or other jurisdiction  
of incorporation)

-----  
(Commission File  
Number)

-----  
(IRS Employer  
Identification No.)

101 Metro Drive, Third Floor, San Jose, California

95110

-----  
(Address of principal executive offices)

-----  
(Zip Code)

Registrant's telephone number, including area code

(408) 453-0146

Not applicable

-----  
(Former name or former address if changed since last report)

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The information in this Current Report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as shall be expressly set forth by specific reference in such a filing.

On April 26, 2004, LogicVision, Inc. issued a press release announcing its financial results for the quarter ended March 31, 2004. A copy of the earnings release is furnished herewith as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Edgar Filing: LOGICVISION INC - Form 8-K

LOGICVISION, INC.

Dated: April 26, 2004

By: /s/ BRUCE M. JAFFE

-----  
Name: Bruce M. Jaffe

Title: Vice President and Chief  
Financial Officer

2

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press release dated April 26, 2004 announcing first quarter 2004 results.

3