

SOUTHWELL DONALD GENE
 Form 4
 November 04, 2004

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 SOUTHWELL DONALD GENE

2. Issuer Name and Ticker or Trading Symbol
 UNITRIN INC [UTR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
 ONE EAST WACKER DRIVE

3. Date of Earliest Transaction (Month/Day/Year)
 11/03/2004

Director 10% Owner
 Officer (give title below) Other (specify below)
 President, COO

(Street)
 CHICAGO, IL 60601

4. If Amendment, Date Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	11/03/2004		M		17,660	A	\$ 33.7354
Common Stock	11/03/2004		F		14,959	D	\$ 43.07
Common Stock	11/03/2004		M		25,544	A	\$ 34.48
Common Stock	11/03/2004		F		21,949	D	\$ 43.07
Common Stock	11/03/2004		M		5,469	A	\$ 35.4
							89,605
							74,646
							100,190
							78,241
							83,710

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Common Stock	11/03/2004	F	4,781	D	\$ 43.07	78,929	D
Common Stock	11/03/2004	M	969	A	\$ 35.5385	79,898	D
Common Stock	11/03/2004	F	848	D	\$ 43.07	79,050	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares
					(A)	(D)	Date Exercisable	Expiration Date		
Employee Stock Options ⁽¹⁾	\$ 33.7354	11/03/2004		M		17,660	11/13/2001	05/13/2008	Common Stock	17,660
Employee Stock Options ⁽¹⁾	\$ 43.07	11/03/2004		A		14,959	05/03/2005	05/13/2008	Common Stock	14,959
Employee Stock Options ⁽¹⁾	\$ 34.48	11/03/2004		M		25,544	11/01/2001	05/01/2006	Common Stock	25,544
Employee Stock Options ⁽¹⁾	\$ 43.07	11/03/2004		A		21,949	05/03/2005	05/01/2006	Common Stock	21,949
Employee Stock Options ⁽¹⁾	\$ 35.4	11/03/2004		M		5,469	01/01/2003	05/01/2006	Common Stock	5,469
Employee Stock Options ⁽¹⁾	\$ 43.07	11/03/2004		A		4,781	05/03/2005	05/01/2006	Common Stock	4,781
Employee Stock Options ⁽¹⁾	\$ 35.5385	11/03/2004		M		969	05/01/2000	05/01/2006	Common Stock	969

Employee									
Stock	\$ 43.07	11/03/2004		A	848	05/03/2005	05/01/2006	Common	8
Options ⁽¹⁾								Stock	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SOUTHWELL DONALD GENE ONE EAST WACKER DRIVE CHICAGO, IL 60601	X		President, COO	

Signatures

Donald G. Southwell	11/04/2004
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 Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Rights to buy.
- (2) Reporting person holds a total of 432,937 options under the Unitrin, Inc. 1990, 1997 and 2002 Stock Option Plans.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.