Edgar Filing: EDISON INTERNATIONAL - Form 8-K

EDISON INTERNATIONAL

Form 8-K February 07, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 1, 2005

EDISON INTERNATIONAL (Exact name of registrant as specified in its charter)

CALIFORNIA
(State or other jurisdiction of incorporation)

001-9936 (Commission File Number) 95-41 (I.R.S. Identific

2244 Walnut Grove Avenue
(P.O. Box 800)
Rosemead, California 91770
(Address of principal executive offices, including zip code)

626-302-2222

(Registrant's telephone number, including area code)

Ch	eck	the app	ropriate box bel	low if the	Form 8-	-K filing	is in	ntended to	simultan	eously	satisfy	the	
ob	obligation of the registrant under any of the following provisions:												
ſ	1	Written	communications	pursuant	to Rule	425 under	the	Securities	Act (17	CFR 2	30.425)		
				-									

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 24

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 24

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Item 1.01 Entry into a Material Definitive Agreement.

On February 1, 2005, Edison International (the "Company") entered into a Credit Agreemen "Agreement") with JPMorgan Chase Bank, N.A., as Administrative Agent, Citicorp North America, Inc. Agent, and Credit Suisse First Boston, Lehman Commercial Paper Inc., and Union Bank of California Documentation Agents.

Pursuant to the Agreement the Company can borrow, on a revolving basis, up to \$750 milli Agreement contains standard covenants and representations and warranties and terminates February

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Company expects that the aggregate amount of indebtedness outstanding from time to time under the will not exceed approximately \$500 million to \$600 million. The Company will not disclose on For changes to the outstanding borrowings under the credit facility unless the amount materially excelevels.

A complete copy of the Agreement is attached hereto as Exhibit 10.1.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance S of a Registrant.

See Item 1.01.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

See the Exhibit Index below.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has report to be signed on its behalf by the undersigned hereunto duly authorized.

EDISON INTERNATIONAL (Registrant)

/s/ KENNETH S. STEWART

KENNETH S. STEWART

Assistant General Counsel and Assistant S

February 4, 2005

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EXHIBIT INDEX

Exhibit No. Description

Credit Agreement between Edison International and JPMorgan Chase Bank, N. Administrative Agent, Citicorp North America, Inc., as Syndication Agent, Credit Suisse First Boston, Lehman Commercial Paper Inc., and Union Bank California, N.A., as Documentation Agents, dated as of February 1, 2005.