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period ending June 30 , 2003 by the required filing deadline, August 14 , 2003, or the extended filing deadline, August 19 , 2003. The Registrant expects to file the Form 10-KSB for the fiscal year ending December 31, 2002 and Form 10-QSB s for the period ending March 31, 2003 and June 30, 2003 as soon as the restatement is completed.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 13 , 2003      SEMELE GROUP INC.

By: /s/ Richard K. Brock

Name: Richard K. Brock

Title: Chief Financial Officer and Treasurer