PHOTRONICS INC Form 8-K July 18, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant To Section 13 OR 15(d) Of The Securities Exchange Act Of 1934

Date of report (Date of earliest event reported) ______July 15, 2002

PHOTRONICS, INC.

(Exact name of registrant as specified in its charter)

<u>Connecticut</u>	0-15451	06-0854886
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation)	File Number)	Identification Number)

1061 East Indiantown Road, Jupiter, FL	33477
(Address of Principal Executive Offices)	(Zip Code)

Registrant's Telephone Number, including area code (561) 745-1222

(Former name or former address, if changed since last report)

Item 5. Other Events

On July 15, 2002, the Company issued a press release announcing that they have finalized a new \$100,000,000, Multi-Currency Credit Facility. A copy of the press release is attached to this 8-K.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits

(c) Exhibits

99. Press Release dated July 15, 2002.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOTRONICS, INC. (Registrant)

DATE <u>July 17, 2002</u>

BY /s/ James A. Eder

James A. Eder Vice President and General Counsel

PHOTRONICS, INC.

EXHIBIT INDEX

Exhibit No. 99.

Subject Matter Press Release dated July 15, 2002.