

Dannessa Dominic A  
 Form 4  
 July 30, 2018

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2015  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Dannessa Dominic A

2. Issuer Name and Ticker or Trading Symbol  
 USG CORP [USG]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
 C/O USG CORPORATION, 550  
 WEST ADAMS STREET

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 07/27/2018

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
 Executive Vice President

(Street)  
 CHICAGO, IL 60661

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(D)	Price
Common Stock	07/27/2018		M		28,571	A	\$ 6.86
Common Stock	07/27/2018		M		19,430	A	\$ 11.98
Common Stock	07/27/2018		M		12,215	A	\$ 18.99
Common Stock	07/27/2018		M		19,504	A	\$ 14.76
Common Stock	07/27/2018		S		84,720	D	\$ 43.0501
							(1)

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Common Stock	07/30/2018	S	5,000	D	\$ 43.1505 (2)	62,841	D	
Common Stock						155.24	I	By 401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 6.86	07/27/2018		M	28,571	(3)	02/11/2019	Common Stock	28,571
Employee Stock Option (Right to Buy)	\$ 11.98	07/27/2018		M	19,430	(4)	02/10/2020	Common Stock	19,430
Employee Stock Option (Right to Buy)	\$ 18.99	07/27/2018		M	12,215	(5)	02/09/2021	Common Stock	12,215
Employee Stock Option (Right to Buy)	\$ 14.76	07/27/2018		M	19,504	(6)	02/08/2022	Common Stock	19,504

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Dannessa Dominic A C/O USG CORPORATION 550 WEST ADAMS STREET CHICAGO, IL 60661			Executive Vice President	

## Signatures

/s/ Jonathan Dorfman,  
Attorney-In-Fact

07/30/2018

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The per share sales price for the common stock sold in the reported transaction ranged from \$43.00 to \$43.15. The reporting person will provide upon request by the Commission staff, the Issuer or a security holder of the Issuer full information regarding the number of shares sold at each separate price.

(2) The per share sales price for the common stock sold in the reported transaction ranged from \$43.15 to \$43.155. The reporting person will provide upon request by the Commission staff, the Issuer or a security holder of the Issuer full information regarding the number of shares sold at each separate price.

(3) The option vested with respect to the shares included in the reported transaction in four equal annual installments beginning on February 11, 2010.

(4) The option vested with respect to the shares included in the reported transaction in four equal annual installments beginning on February 10 2011.

(5) The option vested with respect to the shares included in the reported transaction in four equal annual installments beginning on February 9, 2012.

(6) The option vested with respect to the shares included in the reported transaction in four equal annual installments beginning on February 8, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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