

CADIZ INC  
Form 8-K  
June 26, 2003

FORM 8-K

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

June 10, 2003

(Exact name of Registrant as specified in its charter)

(State or other jurisdiction of incorporation)

Registrant's telephone number, including area code: (310) 899-4700

In June 2003, Cadiz Inc. completed a private sale of 20 million shares of its common stock for \$1,680,000 in cash at a price of \$0.10 per share and \$320,000 equivalent in consideration of services previously rendered. The securities offered have not been registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

1

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By: /s/ Jennifer Hanks Painter

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Jennifer Hanks Painter  
General Counsel and Corporate  
Secretary

Dated: June 26, 2003