

BURLINGTON COAT FACTORY WAREHOUSE CORP
Form 8-K
October 25, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 24, 2002

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-8739
(Commission File
Number)

22-1970303
IRS Employer
Identification
Number)

1830 Route 130, Burlington, NJ
(Address of principal Executive offices)

08016
(Zip Code)

Registrant's telephone number, including area code: (609) 387-7800

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On October 24, 2002, the Registrant obtained from JPMorgan Chase Bank a temporary increase until December 15, 2002 in its uncommitted line of credit from \$25 million to \$60 million.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT INDEX

Exhibit No.

10.1

\$60,000,000 Promissory Note of Burlington Coat
Factory Warehouse Corporation in Favor of
JPMorgan Chase Bank

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION

By: /s/ Monroe G. Milstein
Monroe G. Milstein
President and Chief
Executive Officer

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