

BURLINGTON COAT FACTORY WAREHOUSE CORP

Form 8-K

August 27, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 27, 2002

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other
jurisdiction of
incorporation)

1-8739

(Commission File
Number)

22-1970303

IRS Employer
Identification
Number)

1830 Route 130, Burlington, NJ

(Address of principal Executive offices)

08016

(Zip Code)

Registrant's telephone number, including area code: (609) 387-7800

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ITEM 9. REGULATION FD DISCLOSURE

On August 27, 2002, Monroe G. Milstein, President and Chief Executive Officer (Principal Executive Officer) of Burlington Coat Factory Warehouse Corporation, and Robert LaPenta, Vice President, Controller and Chief Accounting Officer (Principal Financial Officer) of Burlington Coat Factory Warehouse Corporation, each delivered to the Securities and Exchange Commission (the "Commission") sworn statements pursuant to Commission Order No. 4-460.

The statements are attached hereto as

Exhibit 99.1 and Exhibit 99.2.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION

By: /s/ Monroe G. Milstein
Monroe G. Milstein
President and Chief
Executive Officer

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EXHIBIT INDEX

Exhibit No.

99.1

Statement Under Oath of Principal Executive Officer Regarding
Facts and Circumstances Relating to Exchange Act Filings

99.2

Statement Under Oath of Principal Financial Officer Regarding
Facts and Circumstances Relating to Exchange Act Filings

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