

BANK OF AMERICA CORP /DE/  
Form 4  
March 02, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MCGEE LIAM E

2. Issuer Name and Ticker or Trading Symbol  
BANK OF AMERICA CORP /DE/ [BAC]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
03/01/2005

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
Pres Gbl Cons and Sml Bus Bkg

BANK OF AMERICA CORPORATION, NC1 007 53 08  
(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

CHARLOTTE, NC 28255

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(D)	Price
Common Stock	03/01/2005		M		13,716	A	\$ 0 33,016.16
Common Stock	03/01/2005		M		1,712	A	\$ 0 34,728.16
Common Stock	03/01/2005		S <sup>(1)</sup>		500	D	\$ 46.65 34,228.16
Common Stock	03/01/2005		S <sup>(1)</sup>		500	D	\$ 46.83 33,728.16
Common Stock	03/01/2005		S <sup>(1)</sup>		500	D	\$ 46.9 33,228.16

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Common Stock	03/01/2005	S <sup>(1)</sup>	1,000	D	\$ 46.906	32,228.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	1,000	D	\$ 46.92	31,228.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	1,000	D	\$ 46.93	30,228.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	1,000	D	\$ 46.98	29,228.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	2,000	D	\$ 47	27,228.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	4,928	D	\$ 47.01	22,300.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	1,000	D	\$ 47.02	21,300.16	D
Common Stock	03/01/2005	S <sup>(1)</sup>	2,000	D	\$ 47.05	19,300.16	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Option, Right to Buy	\$ 24.22	03/01/2005		M	13,716	<sup>(2)</sup> 01/03/2010	Common Stock	13,716
Option, Right to Buy	\$ 25.35	03/01/2005		M	1,712	<sup>(3)</sup> 05/22/2007	Common Stock	1,712

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MCGEE LIAM E BANK OF AMERICA CORPORATION NC1 007 53 08 CHARLOTTE, NC 28255			Pres Glbl Cons and Sml Bus Bkg	

## Signatures

Liam E. McGee/Roger C. McClary POA	03/02/2005
**Signature of Reporting Person	Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option exercise and sale of shares in accordance with a written plan established October 21, 2004 pursuant to the requirements of Rule 10b5-1 under the Securities Exchange Act of 1934, as amended.
  - (2) This option vested in three equal installments commencing January 3, 2001.
  - (3) This option fully vested on September 30, 1998, with the merger between BankAmerica Corporation and NationsBank Corporation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.  
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