

Item 2.01. Completion of Acquisition or Disposition of Assets.

On July 31, 2017, Tenet Healthcare Corporation (the “Company”) completed its previously announced sale of the Company’s Houston-area acute care hospitals and related operations to HCA Healthcare, Inc. (the “Transaction”) for net pre-tax proceeds of approximately \$750 million in cash. The effective date of the Transaction is August 1, 2017.

Substantially all of the assets related to the ownership and operation of Cypress Fairbanks Medical Center, Park Plaza Hospital and Plaza Specialty Hospital were sold as part of the Transaction, along with the Company’s equity interest in Houston Northwest Medical Center, as well as certain other hospital-affiliated entities, including physician practices. The cash consideration is subject to certain purchase price adjustments relating to, among other things, final net working capital adjustments and actual collections of accounts receivable over the subsequent 18 month period compared to the agreed upon amount of future cash collections used at closing.

Unaudited pro forma financial information relating to the Transaction is furnished in Item 9.01 of this Current Report on Form 8-K.

Item 7.01. Regulation FD Disclosure.

On August 1, 2017, the Company issued a press release announcing the completion of the Transaction. The press release is furnished as Exhibit 99.1 hereto.

Item 9.01. Financial Statements and Exhibits.

(b) Pro Forma Financial Information

The Company’s Unaudited Pro Forma Condensed Balance Sheet as of March 31, 2017 and Unaudited Pro Forma Condensed Statement of Operations for the year ended December 31, 2016 and the three months ended March 31, 2017 (collectively, the “Unaudited Pro Forma Financial Statements”) are furnished as Exhibit 99.2 hereto and are based on the Company’s historical consolidated results of operations and financial position, adjusted to give effect to the Transaction. The Unaudited Pro Forma Condensed Balance Sheet as of March 31, 2017 has been prepared to present the Company’s financial condition as if the Transaction had occurred on March 31, 2017. The Unaudited Pro Forma Condensed Statements of Operations for the year ended December 31, 2016 and the three months ended March 31, 2017 have been prepared to present the Company’s results of operations as if the Transaction had occurred on January 1, 2016.

The Unaudited Pro Forma Financial Statements and the accompanying notes should be read together with the Company’s audited consolidated financial statements and accompanying notes as of and for the year ended December 31, 2016, and Management’s Discussion and Analysis of Financial Condition and Results of Operations included in the Company’s Annual Report on Form 10-K for the year ended December 31, 2016 and Quarterly Report of Form 10-Q for the three months ended March 31, 2017.

(d) Exhibits

99.1 Press Release issued on August 1, 2017

99.2 Unaudited Pro Forma Financial Statements and accompanying notes

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TENET HEALTHCARE
CORPORATION

By: /s/ R. Scott Ramsey
R. Scott Ramsey
Vice President and Controller
(Principal Accounting Officer)

Date: August 1, 2017

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EXHIBIT INDEX

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