Clearwire Corp /DE Form 3/A February 27, 2009

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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**SECURITIES** 

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting

2200 MISSION COLLEGE

Person \*

 **INTEL CORP** 

(Last)

BLVD,Â

(City)

(Instr. 4)

1. Title of Security

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

02/26/2009

4. Relationship of Reporting

Clearwire Corp /DE [CLWR]

5. If Amendment, Date Original

Filed(Month/Day/Year)

12/08/2008

(Check all applicable)

(Street)

\_X\_ Director Officer (give title below) (specify below)

Person(s) to Issuer

\_X\_ 10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

Person

X\_ Form filed by More than One

Reporting Person

SANTA CLARA, CAÂ 95054

(State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form: Direct (D)

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

or Indirect (I) (Instr. 5)

Class A Common Stock, par value \$0.0001

per share

36,666,666

I See footnotes (1) (2) (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. 5. Conversion Ownership or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Derivative Security:

### Edgar Filing: Clearwire Corp /DE - Form 3/A

	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Class B Common Stock, par value \$0.0001 per share	$\hat{A} = \frac{(1)(2)(3)(5)}{(1)(2)(3)(5)}$	$\hat{A} = \frac{(1)(2)(3)(5)}{(1)(2)(3)(5)}$	Class A Common Stock	58,823,530 (1) (2) (3)	\$ <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(5)</u>	I	See footnotes (1) (2) (3) (4)
Class B Common Units of Clearwire Communications LLC	$\hat{A} = (1)(2)(3)(5)$	$\hat{A} = \frac{(1)(2)(3)(5)}{(1)(2)(3)(5)}$	Class A Common Stock	58,823,530 (1) (2) (3) (5)	\$ (1) (2) (3) (5)	I	See footnotes (1) (2) (3) (4)
Warrants (Right to Acquire Class A Common Stock)	11/28/2008	02/16/2011	Class A Common Stock	93,333	\$ 15	I	See footnotes (1) (2) (3) (4)

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Other		
INTEL CORP 2200 MISSION COLLEGE BLVD SANTA CLARA, CA 95054	ÂX	ÂΧ	Â	Â	
INTEL CAPITAL CORP 2200 MISSION COLLEGE BLVD. RNB-4-151 SANTA CLARA, CA 95054	ÂX	ÂX	Â	Â	

# **Signatures**

Arvind Sodhani, Executive Vice President, President, Intel Capital

02/27/2009

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Amendment No. 1 amends and supplements that certain Form 3 filed on December 8, 2008 (the "Form 3"), by Intel Corporation, a Delaware corporation ("Reporting Person" or "Intel") relating to securities of Clearwire Corporation, a Delaware corporation ("Clearwire" or the "Issuer"). This Amendment No. 1 is filed to report the Reporting Person's receipt of beneficial ownership of an additional

- (1) 8,823,530 Clearwire Class B shares of Common Stock ("Class B Common Stock") and 8,823,530 Clearwire Communications Class B Common Units ("Class B Common Units") as a result of the post-closing adjustment as provided for in that certain Transaction Agreement and Plan of Merger, made and entered into as of May 7, 2008, by and among Intel, Clearwire and the other parties thereto (the "Transaction Agreement"). Except as specifically set forth herein, the Form 3 remains unmodified.
  - On February 26, 2009, Clearwire Communications LLC issued to Intel Capital Wireless Investment Corporation 2008A ("Intel Entity A"), Intel Capital Wireless Investment Corporation 2008B ("Intel Entity B") and Intel Capital Wireless Investment Corporation 2008C ("Intel Entity C" and callectively with Intel Entity A and Intel Entity B, the "Intel Entity C" and callectively with Intel Entity A and Intel Entity B, the "Intel Entity B and Intel Entity B and Intel Entity B.
- ("Intel Entity C" and collectively with Intel Entity A and Intel Entity B, the "Intel Entities") for no additional consideration an aggregate of 8,823,530 Class B Common Units and 8,823,530 Voting Units ("Voting Units") pursuant to the post-closing adjustment provisions of the Transaction Agreement. Pursuant to the Transaction Agreement, immediately thereafter, the Intel Entities delivered all of such Voting Units to Clearwire and Clearwire issued an aggregate of 8,823,530 shares of Class B Common Stock to the Intel Entities.

(3)

Reporting Owners 2

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The post-closing adjustment was determined based on the formula previously specified in the Transaction Agreement and was not subject to any discretion by Intel. The amount of the post-closing adjustment was determined based on the trading prices of Clearwire's Class A Common Stock, par value \$0.0001 per share ("Class A Common Stock") on the Nasdaq Global Select Market over 15 randomly selected trading days during the 30-trading day period ending on February 25, 2009. Due to the trading prices of the Class A Common Stock during the adjustment period, the final price per share and unit, as applicable, was the floor price of \$17.00. The number of shares of Class B Common Stock and Clearwire Communications' Class B Common Units received by the Intel Entities equaled the investment amount of such Intel Entities divided by \$17.00.

The securities reported in Table I and in Table II of this report are owned indirectly by Intel. Certain wholly owned subsidiaries of Intel entered into an Equityholders' Agreement dated as of November 28, 2008 (the "Equityholders' Agreement") with Clearwise and the other parties thereto (collectively, the "Unaffiliated Stockholders"). By virtue of the Equityholders' Agreement, Intel and the Unaffiliated

- (4) Stockholders may be deemed as of the date of this report to be members of a group under Section 13(d) of the Securities Exchange Act of 1934, as amended. The number of securities of the Issuer and Clearwire Communications, LLC, a subsidiary of the Issuer ("Clearwire LLC"), beneficially owned by Intel as reported herein does not include the holdings of any Unaffiliated Stockholders. Intel does not have any "pecuniary interest" in the securities of the Issuer or any of its subsidiaries owned by the Unaffiliated Stockholders.
- Each share of Class B Common Stock, together with one Class B Common Unit, is exchangeable at any time, subject to certain limited (5) exceptions, beginning on May 28, 2009, at the option of the holder, into one fully paid and nonassessable share of Class A Common Stock and has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.