

Edgar Filing: GENERAL MOTORS CORP - Form 8-K

GENERAL MOTORS CORP

Form 8-K

March 06, 2002

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): March 6, 2002

GENERAL MOTORS CORPORATION
(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-143 ----- (Commission File Number)	38-0572515 ----- (IRS Employer Identification No.)
300 Renaissance Center, Detroit, Michigan ----- (Address of principal executive offices)		48265-3000 ----- (Zip Code)

(313) 556-5000

(Registrant's telephone number, including area code)

Not applicable
(Former name or former address, if changed since last report)

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Item 7. Financial Statements and Exhibits.

(c) Exhibits.

The following exhibits are filed in connection with the consummation of the sale by the Corporation of its 4.50% Series A Convertible Senior Debentures due 2032 and 5.25% Series B Convertible Senior Debentures due 2032 (the "Debentures") under the Registration Statement on Form S-3 (Registration No. 333-75534) and the related Registration Statement on Form S-3 (Registration No. 333-83514) pursuant to Rule 462(b) under the Securities Act of 1933, as amended. The Debentures were issued under the Senior Debt Indenture, dated as of December

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7, 1995, as supplemented by a First Supplemental Indenture, dated as of March 4, 2002, all by and between the Corporation and Citibank, N.A. as trustee.

Exhibits

1. Form of Underwriting Agreement Standard Provisions (Convertible Debt Securities).
2. First Supplemental Indenture, dated as of March 4, 2002, by and between the Corporation and Citibank, N.A. as trustee.
3. Form of 4.50% Series A Convertible Senior Debentures due 2032.
4. Form of 5.25% Series B Convertible Senior Debentures due 2032.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

General Motors Corporation

(Registrant)

Date: March 6, 2002

By: /s/ Peter R. Bible

Name: Peter R. Bible
Title: Chief Accounting Officer