

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 01, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-123085

Pricing Supplement Number 128 Dated 08/29/2005

(To: Prospectus Dated May 17, 2005, as supplemented by Prospectus Supplement Dated May 17, 2005)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RZN9	\$1,407,000.00	100%	1.100%	\$1,391,523.00	FIXED	4.300%	SEMI-ANNUAL	09/15/2011	03/15/2006	\$23.17	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RZP4	\$1,352,000.00	100%	1.600%	\$1,330,368.00	FIXED	4.550%	QUARTERLY	09/15/2016	12/15/2005	\$13.14	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RZQ2	\$2,927,000.00	100%	2.500%	\$2,853,825.00	FIXED	5.200%	QUARTERLY	09/15/2025	12/15/2005	\$15.02	YES

Redemption Information: Callable at 100.000% on 09/15/2010 and every coupon date thereafter.. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 09/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RZR0	\$3,346,000.00	100%	2.500%	\$3,262,350.00	FIXED	5.250%	MONTHLY	09/15/2034	10/15/2005	\$6.42	YES

Redemption Information: Callable at 100.000% on 09/15/2010 and every coupon date thereafter.. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 09/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	Trade Date: August 29, 2005 @ 12:00 PM ET Settle Date: September 01, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry	General Electric Capital Corporation \$14,651,734,000.00 GE Capital <sup>*</sup> InterNotes® Prospectus Supplement
--------------------------------------	---	---

only

DTC number: 0116 via Refco Securities, LLC

Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia Securities LLC

*\* GE CAPITAL is the registered trademark of the General Electric Company.*

*InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.*

Dated 17-May-05