

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 25, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 40 Dated 09/22/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJK3	\$5,225,000.00	100%	0.625%	\$5,192,343.75	2.350%	SEMI-ANNUAL	09/15/2006	03/15/2004	\$11.10	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJL1	\$14,177,000.00	100%	1.000%	\$14,035,230.00	3.400%	SEMI-ANNUAL	09/15/2008	03/15/2004	\$16.06	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJM9	\$10,493,000.00	100%	1.400%	\$10,346,098.00	4.700%	SEMI-ANNUAL	09/15/2012	03/15/2004	\$22.19	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RJN7	\$8,904,000.00	100%	2.000%	\$8,725,920.00	5.350%	MONTHLY	12/15/2019	10/15/2003	\$2.97	YES	Senior Unsecured Notes

Redemption Information: Callable at 100.000% on 12/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RJP2	\$9,382,000.00	100%	2.000%	\$9,194,360.00	5.500%	QUARTERLY	12/15/2022	12/15/2003	\$12.22	YES	Senior Unsecured Notes

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

											No
--	--	--	--	--	--	--	--	--	--	--	----

Redemption Information: Callable at 100.000% on 12/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: September 22, 2003 @ 12:00 PM ET Settle Date: September 25, 2003 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;"> GE Capital Corporation \$20,000,000,000.00 GE Capital[*] InterNotes Prospectus Supplement Dated 22-Nov-02 </p>
-------------------------------	--	---