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GENERAL ELECTRIC CO Form 13F-HR/A August 01, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2003

Check here if Amendment [x]; Amendment Number: 1

This Amendment (Check only one.): [x] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

General Electric Company 3135 Easton Turnpike Fairfield, CT 06431

13F File Number: 028-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Robert R. DeGennaro

Title: Manager - Accounting Projects

Phone: (203) 373-2535

Signature, Place, and Date of Signing:

Robert R. DeGennaro Fairfield, CT 06431 July 22, 2003
----- (Signature) (City, State) (Zip) (Date)

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report).)
- [] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

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Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 4

Form 13F Information Table Value Total: \$32,299

(thousands)

List of Other Included Managers:

No. Form 13F File Number Name

05 028-06603 GE Capital Structured Finance Group

FORM 13F INFORMATION TABLE

	TITLE OF		VALUE	SHRS OR	SH/	PUT/	INVESTM
NAME OF ISSUER	CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRET
AT&T WIRELESS SVCS INC	COM	00209A106	9589	1452849	SH		DEFIN
MANITOWOC INC	COM	563571108	3416	203187	SH		DEFIN
NEXTEL PARTNERS INC	CL A	65333F107	13774	2732862	SH		DEFIN
STEEL DYNAMICS INC	COM	858119100	5521	471500	SH		DEFIN