### BECHERER HANS W

Form 4

April 02, 2003

SEC Form 4

See Instruction 1(b).  (Print or Type Responses)  Filed pursuant to Section 16(a)	Washington, D.C. 20549 CHANGES IN BENEFICIAL OW of the Securities Exchange Act of 1934,	NERSHIP	OMB Number: 3				
(Print or Type Responses)  Holding Company Act of 1933  1. Name and Address of Reporting Person*  Becherer, Hans W.  (Last) (First) (Middle)  270 Park Avenue  (Street)  New York, NY 10017-070  (City) (State)	of the Securities Exchange Act of 1934,	0 15() 0.1	OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response0.5				
Person*  Becherer, Hans W.  (Last) (First) (Middle)  270 Park Avenue  (Street) New York, NY 10017-070  (City) (State)  J.P. Morgan Chase & Co	pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the  Public Utility  ding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940						
(Eip)		6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director					
Table I - Non-Derivative Securities Acquired, Disposed of, or  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (A) or Disposed (D) and Of Voluntary (Instr. 3, 4, and 5	Securities Beneficially Owned Following Reported Transaction(s)  (Instr. 3 and 4)	6. Owner-ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(over) SEC 1474 (9-02)

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## Form 4 (continued)

			quired, Dispos ts, options, con	,	ned						
1. Title of	2. Conver-		3A. Deemed			6. Date	7. Title and	8. Price	9. Number of	10.	11. Nature of
Derivative	sion or	Transaction	Execution	Transaction	of	Exercisable(DE) and	Amount of	of	Derivative	Owner-	Indirect
Security	Exercise	Date	Date, if		Derivative	Expiration	Underlying	Derivative	Securities	ship	Beneficia
(Instr. 3)	Price of		any	Code	Securities	Date(ED)	Securities	Security	Beneficially	Form of	Ownersh

<sup>\*</sup> If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

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	Derivative Security	(Month/ Day/ Year)	(Month/ Day/ Year)	Voluntary (V) Code (Instr.8)	Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5)	(Instr. 3 and 4)	(Instr.5)	Following Reported Transactions (Instr.4)	Derivative Security: Direct (D) or Indirect (I) (Instr.4)	(Instr.4)
Common Stock Equivalents	\$0.0000	03/31/2003		A (1)	(A) 785.34	Common Stock - 785.34		16,592.55	D	

Explanation of Responses:

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

By: /s/ Anthony J. Horan 04-02-2003

\*\* Signature of Reporting Person
Date

**Power of Attorney** 

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#### Form 4 (continued)

### FOOTNOTE Descriptions for J.P. Morgan Chase & Co. JPM

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Hans W. Becherer 270 Park Avenue

New York, NY 10017-070

Explanation of responses:

(1) Deferral of quarterly retainer, payable in cash upon termination of service as director.

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