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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3 August 13, 2018

Filed Under Rule 424(b)(3), Registration Statement No. 333-221261 Pricing Supplement Number 470 Dated Monday, August 13, 2018 (To: Prospectus Dated November 1, 2017 and Prospectus Supplement Dated November 3, 2017)

CUSIP	PrincipalSelling Gross Amount Price Concession	Net	Coupo	nCoupo	nCoupon	Maturity	1st Coupon	1st	Survivor's	sProdu
Number	Amount Price Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranki
										Senio

National Rural Utilities Cooperative Finance Corp

Prospectus Dated November 1, 2017

63743FF92[] 100% 1.900% [] Fixed 3.650% MONTHLY 08/15/2029 09/15/2018 \$2.23 Yes

Redemption Information: Non-Callable

Offering Dates: Monday, August 13, 2018

through Monday, August 20, 2018

Trade Date: Monday, August 20, 2018 @12:00

PM ET

Settlement Date: Thursday, August 23, 2018

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC

Book Entry only

DTC number: 0235 via RBC Dain Rauscher

Inc.

National Rural Agents: Incapital, LLC, Citigroup, J.J.B.

Utilities Hilliard, W.L. Lyons, Inc., Wells Fargo

Cooperative Advisors, RBC Capital Markets

Finance

Corp If the maturity date or an interest payment date

for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment

date.

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