

MAGELLAN PETROLEUM CORP /DE/
Form 8-K
April 23, 2012
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 23, 2012 (April 23, 2012)

Magellan Petroleum Corporation
(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-5507

(Commission File Number)

06-0842255

(IRS Employer Identification No.)

700 East Ninth Avenue, Suite 200, Denver CO

(Address of principal executive offices)

(207) 619-8500

(Registrant's telephone number, including area code)

80203

(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

Beginning on April 23, 2012, and at other times thereafter, Magellan Petroleum Corporation (the “Company”) intends to present or distribute a PowerPoint slide presentation to various institutions, funds, and sophisticated investors. The PowerPoint slide presentation is accessible on the Company's website at www.magellanpetroleum.com and is attached as Exhibit 99.1 hereto. The Company undertakes no obligation to update, supplement, or amend the materials attached as Exhibit 99.1, except as may be required by securities laws.

The information in this report (including Exhibit 99.1) is furnished pursuant to Item 7.01 and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Slide Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGELLAN PETROLEUM CORPORATION

By: /s/ J. Thomas Wilson

Name: John Thomas Wilson

Title: Chief Executive Officer and President

Dated: April, 23, 2012

EXHIBIT INDEX

| Exhibit No | Description |
|------------|-------------|
|------------|-------------|

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|------|--------------------|
| 99.1 | Slide Presentation |
|------|--------------------|