

ELLIE MAE INC
Form SC 13G/A
February 13, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

Ellie Mae, Inc.

(Name of Issuer)

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

28849P100

(CUSIP Number)

December 31, 2012

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

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Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page. The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1. **Names of Reporting Persons.**

Charter Legacy, LLC

2. **Check the Appropriate Box if a Member of a Group** (*See Instructions*)

(a) (b)

3. **SEC Use Only**

4. **Citizenship or Place of Organization**

Delaware

5. **Sole Voting Power:**

Number of 0

6. **Shared Voting Power:**

Shares

Beneficially

Owned by 300,000

7. **Sole Dispositive Power:**

Each

Reporting

0

8. **Shared Dispositive Power:**

Person With

300,000

9. **Aggregate Amount Beneficially Owned by Each Reporting Person:**

300,000

10. **Check if the Aggregate Amount in Row (9) Excludes Certain Shares** (*See Instructions*)

11. **Percent of Class Represented by Amount in Row (9):**

1.2%

12. **Type of Reporting Person** (See Instructions):

OO

1. **Names of Reporting Persons.**

CMC Master Fund, L.P.

2. **Check the Appropriate Box if a Member of a Group** (*See Instructions*)

(a) (b)

3. **SEC Use Only**

4. **Citizenship or Place of Organization**

Delaware

5. **Sole Voting Power:**

Number of 0

6. **Shared Voting Power:**

Shares

Beneficially

Owned by 300,000

7. **Sole Dispositive Power:**

Each

Reporting

0

8. **Shared Dispositive Power:**

Person With

300,000

9. **Aggregate Amount Beneficially Owned by Each Reporting Person:**

300,000

10. **Check if the Aggregate Amount in Row (9) Excludes Certain Shares** (*See Instructions*)

11. **Percent of Class Represented by Amount in Row (9):**

1.2%

12. **Type of Reporting Person** (See Instructions):

PN

1. **Names of Reporting Persons.**

C.M. Capital Advisors, LLC

2. **Check the Appropriate Box if a Member of a Group** (*See Instructions*)

(a) (b)

3. **SEC Use Only**

4. **Citizenship or Place of Organization**

Delaware

5. **Sole Voting Power:**

Number of 0

6. **Shared Voting Power:**

Shares

Beneficially

Owned by 0

7. **Sole Dispositive Power:**

Each

Reporting

0

8. **Shared Dispositive Power:**

Person With

0

9. **Aggregate Amount Beneficially Owned by Each Reporting Person:**

0

10. **Check if the Aggregate Amount in Row (9) Excludes Certain Shares** (*See Instructions*)

11. **Percent of Class Represented by Amount in Row (9):**

0.0%

12. **Type of Reporting Person** (See Instructions):

OO

1. **Names of Reporting Persons.**

C.M. Capital Corp.

2. **Check the Appropriate Box if a Member of a Group** (*See Instructions*)

(a) (b)

3. **SEC Use Only**

4. **Citizenship or Place of Organization**

California

5. **Sole Voting Power:**

Number of 0

6. **Shared Voting Power:**

Shares

Beneficially

Owned by 0

7. **Sole Dispositive Power:**

Each

Reporting

0

8. **Shared Dispositive Power:**

Person With

0

9. **Aggregate Amount Beneficially Owned by Each Reporting Person:**

0

10. **Check if the Aggregate Amount in Row (9) Excludes Certain Shares** (*See Instructions*)

11. **Percent of Class Represented by Amount in Row (9):**

0.0%

12. **Type of Reporting Person** (See Instructions):

CO

Item 1.

(a) **Name of Issuer:**

Ellie Mae, Inc.

(b) &