PENSKE AUTOMOTIVE GROUP, INC. Form 8-K November 02, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

November 2, 2012

Penske Automotive Group, Inc.

(Exact name of registrant as specified in its charter)

1-12297

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

2555 Telegraph Road, Bloomfield Hills, Michigan

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

22-3086739

(I.R.S. Employer Identification No.)

48302

(Zip Code)

248-648-2500

Top of the Form Item 2.02 Results of Operations and Financial Condition.

On November 2, 2012, we issued a press release announcing our third quarter financial results and other information. A copy of the press release is furnished as Exhibit 99.1 and is incorporated herein by reference.

Item 7.01 Regulation FD Disclosure.

In late October 2012, several of our dealerships on the East Coast were impacted by super-storm Sandy. These dealerships experienced, and continue to experience, varying degrees of power outage, property damage, loss of inventory and flooding, resulting in a loss of service to their local communities. We are currently assessing the impact of the storm to these locations as well as the impact of closure of local roads and availability of replacement vehicles and parts from the applicable manufacturers.

Item 9.01 Financial Statements and Exhibits.

99.1 Press Release.

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Penske Automotive Group, Inc.

November 2, 2012

By: /s/Shane M. Spradlin

Name: Shane M. Spradlin Title: Executive Vice President

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Top of the Form

Exhibit Index

Exhibit No.	Description

99.1

Press Release.