

NATIONAL STEEL CO
Form 6-K
August 19, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of August, 2009

Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

**Av. Brigadeiro Faria Lima 3400, 20º andar
São Paulo, SP, Brazil
04538-132**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

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COMPANHIA SIDERÚRGICA NACIONAL

Publicly-held Company

Corporate Taxpayers ID (CNPJ/MF) 33.042.730/0001 -04

Companies Registry (NIRE) 3330001159-5

NOTICE TO THE MARKET

CSN contracts a R\$ 2 billion loan

COMPANHIA SIDERÚRGICA NACIONAL hereby announces that it has contracted a credit facility from Caixa Econômica Federal under its Special Credit for Large Companies, in the form of a bank credit bill amounting to R\$ 2,000,000,000.00 (two billion reais), to be amortized in 36 (thirty-six) months.

Rio de Janeiro, August 18, 2009

COMPANHIA SIDERÚRGICA NACIONAL

Paulo Penido Pinto Marques

Investor Relations Executive Officer

