

ROGERS COMMUNICATIONS INC
Form 6-K
November 12, 2009

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of November, 2009
Commission File Number 001-10805

ROGERS COMMUNICATIONS INC.
(Translation of registrant's name into English)

333 Bloor Street East
10th Floor
Toronto, Ontario M4W 1G9
Canada
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7).

Yes No

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
82-_____.

The following documents are attached as exhibits hereto and are incorporated herein by reference: (i) Second Supplemental Indenture, dated as of November 4, 2009, relating to the Company's 5.38% Senior Notes due 2019, among Rogers Communications Inc., as issuer (the "Company"), Rogers Cable Communications Inc. ("RCCI"), Rogers Wireless Partnership ("RWP") and CIBC Mellon Trust Company, as trustee (the "Trustee"); (ii) Third Supplemental Indenture, dated as of November 4, 2009, relating to the Company's 6.68% Senior Notes due 2039, among the Company, RCCI, RWP and the Trustee; (iii) Agency Agreement, dated October 28, 2009, among the Company and the several agents named in Schedule II thereto.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROGERS COMMUNICATIONS INC.

By: /s/ David P. Miller
Name: David Miller
Title: Senior Vice President
General Counsel & Secretary

Date: November 12, 2009

Exhibit Index

| Exhibit Number | Description of Document |
|----------------|--|
| 99.1 | Second Supplemental Indenture, dated November 4, 2009, among the Company, RCCI, RWP and the Trustee. |
| 99.2 | Third Supplemental Indenture, dated November 4, 2009, among the Company, RCCI, RWP and the Trustee. |
| 99.3 | Agency Agreement, dated October 28, 2009, among the Company and the several agents named in Schedule II thereto. |