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ODYSSEY MARINE EXPLORATION INC

Form 8-K

June 23, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 of 15(d) of the  
Securities Exchange Act of 1934

June 21, 2004

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Date of Report (date of earliest event reported)

ODYSSEY MARINE EXPLORATION, INC.

-----  
Exact name of Registrant as Specified in its Charter

|   |                           |                                       |
|---|---------------------------|---------------------------------------|
| NEVADA  | 1-31895                   | 84-1018684                            |
| -----   | -----                     | -----                                 |
| State or Other Jurisdiction<br>of Incorporation | Commission File<br>Number | IRS Employer Identification<br>Number |

3604 Swann Avenue  
Tampa, Florida 33609

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Address of Principal Executive Offices, Including Zip Code

(813) 876-1776

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Registrant's Telephone Number, Including Area Code

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

The following exhibit is furnished pursuant to Item 12 and is not to be considered "filed" under the Securities Exchange Act of 1934, as amended ("Exchange Act"), and shall not be incorporated by reference into any of Odyssey Marine Exploration, Inc.'s previous or future filings under the Securities Act of 1933, as amended, or the Exchange Act.

(c) EXHIBITS.

99 - Press Release dated June 21, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On June 21, 2004, Odyssey Marine Exploration, Inc. reported preliminary results for the quarter ended May 31, 2004. The Press Release is attached hereto as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

ODYSSEY MARINE EXPLORATION, INC.

Dated: June 23, 2004

By: /s/ John C. Morris  
John C. Morris, President