

Edgar Filing: Securac Corp - Form SB-2

Securac Corp
Form SB-2
October 31, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM SB-2
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

SECURAC CORP.
(Name of small business issuer in its charter)

Nevada	7371	88-0210214
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(State or other Jurisdiction of incorporation or organization)	Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Identification No.)

2500, 520 - 5th Avenue S.W., Calgary, AB T2P 3R7	403-225-0403
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(Address and telephone number of principal executive offices)

2500, 520 - 5th Avenue S.W., Calgary, AB T2P 3R7	403-225-0403
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(Address of principal place of business or intended principal place of business)

Paul Hookham, Chief Financial Officer
Securac Corp.
2500, 520 - 5th Avenue S.W.
Calgary, AB T2P 3R7
403-225-0403

(Name, address and telephone number of agent for service)

Copy of all communications to:
Keith Moskowitz, Esq.
Eilenberg & Krause LLP
11 East 44th Street, 17th Floor
New York, New York 10017
(212) 986-9700

Approximate date of proposed sale to the public: As soon as practicable
after this registration statement becomes effective.

If this Form is filed to register additional securities for an offering pursuant
to Rule 462(b) under the Securities Act, please check the following box and list
the Securities Act registration statement number of the earlier effective
registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under
the Securities Act, check the following box and list the Securities Act
registration statement number of the earlier effective registration statement
for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under
the Securities Act, check the following box and list the Securities Act
registration statement number of the earlier effective registration statement
for the same offering.

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If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price per Share(US\$)	Proposed Maximum Aggregate Offering Price
Common Stock, par value US\$.01 per share	69,164,855 shares(2)	\$0.44(3)	\$30,432,536
Common Stock	1,524,390 shares(4)	\$0.44(5)	\$ 670,732
Common Stock	181,819 shares(6)	\$0.44(5)	\$ 80,000
Common Stock	2,970,000 shares(6)	\$0.75(5)	\$ 2,227,500
Common Stock	350,000 shares(6)	\$0.50(5)	\$ 175,000
Common Stock	621,473 shares(6)	\$1.25(5)	\$ 776,841
TOTAL			\$ 35,317,779