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VALOR COMMUNICATIONS GROUP INC

Form 3 May 09, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement VALOR COMMUNICATIONS GROUP INC [VCG] ALPERT NORMAN W (Month/Day/Year) 04/29/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O VALOR (Check all applicable) COMMUNICATIONS GROUP, INC.. 201 E. JOHN 10% Owner _X_ Director CARPENTER FREEWAY, Officer Other **SUITE 200** (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person IRVING. TXÂ 75062 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities 3. Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock, par value \$0.0001 $9,705^{(1)}$ D Common Stock, par value \$0.0001 $8,478,532 \stackrel{(2)}{=}$ Ι See Note (2) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of Derivative Security

Ownership Form of (Instr. 5) Derivative

Security:

Direct (D)

6. Nature of Indirect Beneficial Ownership

Expiration Date Exercisable Date

Amount or Title Number of

Shares

or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

ALPERT NORMAN W C/O VALOR COMMUNICATIONS GROUP, INC. 201 E. JOHN CARPENTER FREEWAY, SUITE 200 IRVING, TXÂ 75062

ÂX Â Â Â

Signatures

/s/ William M. Ojile, Jr.

05/04/2005

**Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Grant of restricted stock pursuant to the Issuer?s 2005 Long-Term Equity Incentive Plan. The shares vest in increments of one-third on each of April 29, 2006, 2007 and 2008.
- Includes 8,478,532 shares held by Vestar Capital Partners III, L.P. ("VCP III"), Vestar Capital Partners IV, L.P. ("VCP IV") and Vestar/ Valor LLC ("V/V"). Mr. Alpert is a Managing Director of Vestar Capital Partners and may be deemed to have a pecuniary interest in the shares held by VCP III, VCP IV and V/V, however, Mr. Alpert disclaims beneficial ownership of any shares held by such Vestar entities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2