

BANC OF CALIFORNIA, INC.
Form 8-K
February 08, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 8, 2018

BANC OF CALIFORNIA, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction

of incorporation)

3 MacArthur Place, Santa Ana, California

001-35522
(Commission

File Number)

04-3639825
(IRS Employer

Identification No.)

92707

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (855) 361-2262

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure

Banc of California, Inc. (the Company) will be hosting a business update call to review the Company's strategic roadmap at 8:00 A.M. Eastern Time on Thursday, February 8, 2018. Investor presentation materials relating to the strategic roadmap are furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Interested parties are welcome to attend the conference call by dialing 888-317-6003, and referencing event code 7302122. A live audio webcast will also be available and the webcast link will be posted on the Company's investor relations website at www.bancofcal.com/investor. The investor presentation materials will also be available on the Company's website prior to the call. An audio archive of the call will be available on the Company's investor relations website within 24 hours after the end of the call.

In accordance with General Instruction B.2 of Form 8-K, the information contained in Item 7.01 of this Current Report on Form 8-K shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in Item 7.01 of this Current Report on Form 8-K shall not be incorporated by reference into any filing or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

Item 9.01 Financial Statements and Exhibits.
(d) Exhibits

Exhibit

| Number | Description |
|---------------|-----------------------------------------------------------------------------------------|
| 99.1 | <u>Banc of California, Inc. Investor Presentation Materials dated February 8, 2018.</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

February 8, 2018

/s/ John A. Bogler
John A. Bogler
Executive Vice President and Chief Financial Officer