Spectra Energy Corp.
Form 8-K
February 23, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 23, 2017

SPECTRA ENERGY CORP

(Exact Name of Registrant as Specified in its Charter)

Delaware	**1-33007**	**20-5413139**
(State or other jurisdiction of incorporation)	**(Commission File Number)**	**(I.R.S. Employer Identification No.)**

5400 Westheimer Court

Houston, Texas 77056

(Address of principal executive offices)

Registrant s telephone number, including area code: 713-627-5400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On February 23, 2017, Spectra Energy Corp (the Company) and Enbridge Inc. (Enbridge) confirmed that the previously announced proposed combination of the two companies has achieved all required regulatory clearances, including from the Canadian Competition Bureau, and is expected to close on February 27, 2017. The press release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release, dated February 23, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 23, 2017

SPECTRA ENERGY CORP
(Registrant)

By: /s/ Reginald D. Hedgebeth
Name: Reginald D. Hedgebeth
Title: General Counsel, Corporate Secretary and Chief Ethics and Compliance Officer

EXHIBIT INDEX

99.1 Press Release, dated February 23, 2017.