

CROSS TIMBERS ROYALTY TRUST
Form DEFA14A
June 20, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): June 20, 2014

CROSS TIMBERS ROYALTY TRUST
(Exact Name of Registrant as Specified in Its Charter)

Texas
(State or Other Jurisdiction of Incorporation)

1-10982
(Commission File Number)

75-6415930
(IRS Employer Identification No.)

U.S. Trust, Bank of America

Private Wealth Management

Trustee

P.O. Box 830650

Dallas, Texas

(Address of Principal Executive Offices)

75283-0650

(Zip Code)

(877) 228-5084

(Registrant's Telephone Number, Including Area Code)

NONE

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On June 20, 2014, the Registrant issued a news release announcing its monthly cash distribution to unitholders of record on June 30, 2014. A copy of the news release is furnished as Exhibit 99.1.

The information in this Current Report, including the news release attached hereto, is being furnished pursuant to Item 2.02 of Form 8-K and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liabilities of that Section.

Item 8.01. Other Events.

On June 20, 2014, Cross Timbers Royalty Trust announced the reconvened Special Meeting of the Trust's unitholders for the purpose of obtaining approval of the appointment of Southwest Bank as successor trustee of the Trust. The meeting is scheduled for Friday, June 20, 2014 at 2:00 p.m., local time at Shady Oaks Country Club, 320 Roaring Springs Road, Fort Worth, TX 76114. The announcement and news release is attached as Exhibits 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 News Release dated June 20, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CROSS TIMBERS ROYALTY TRUST

By: BANK OF AMERICA, N.A., TRUSTEE

Date: June 20, 2014

By: /s/ NANCY G. WILLIS
Nancy G. Willis
Vice President

EXXON MOBIL CORPORATION

By: /s/ BETH E. CASTEEL
Beth E. Casteel
Vice President Upstream Business Services

EXHIBIT INDEX

Exhibit Number and Description

99.1 News Release dated June 20, 2014

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