

DELL INC  
Form FWP  
June 10, 2009

Filed Pursuant to Rule 433

Registration Statement No. 333-155041

June 10, 2009

**Dell Inc.**

**Final Term Sheet**

**June 10, 2009**

Issuer:	Dell Inc.
Size:	\$400,000,000
Maturity:	June 15, 2012
Coupon (Interest Rate):	3.375%
Yield to Maturity:	3.399%
Spread to Benchmark Treasury:	T+150bps
Benchmark Treasury:	UST 1.375% due May 15, 2012
Benchmark Treasury Price and Yield:	Price of 98-16+, yield 1.899%
Interest Payment Dates:	June 15, December 15, first Interest Payment Date December 15, 2009
Record Dates:	June 1st, December 1st
Redemption Provision:	Makewhole T+25bps
Price to Public:	99.932%
Proceeds, before expenses, to Dell from the offering of the notes contemplated by this final term sheet:	\$398,728,000
Settlement Date:	June 15, 2009 (T+3)
Ratings:	A2 / A- / A (S/S/S)
CUSIP/ISIN:	24702R AH4 / US24702RAH49

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Joint Book-Running Managers

Banc of America Securities LLC

Deutsche Bank Securities Inc.

HSBC Securities (USA) Inc.

Co-Managers

Barclays Capital Inc.

BNP Paribas Securities Corp.

Citigroup Global Markets Inc.

Goldman, Sachs & Co.

Mizuho Securities USA Inc.

Wachovia Capital Markets, LLC

**A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, any of the Representatives can arrange to send you the prospectus if you request it by calling or e-mailing:**

**Banc of America Securities LLC toll-free at 1-800-294-1322 or**

**[dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com)**

**Deutsche Bank Securities Inc. toll-free at 1-800-503-4611**

**HSBC Securities (USA) Inc. toll-free at 1-866-811-8049**

**Dell Inc.**

**Final Term Sheet**

**June 10, 2009**

Issuer:	Dell Inc.
Size:	\$600,000,000
Maturity:	June 15, 2019
Coupon (Interest Rate):	5.875%
Yield to Maturity:	5.884%
Spread to Benchmark Treasury:	T+195 bps
Benchmark Treasury:	UST 3.125% due May 15, 2019
Benchmark Treasury Price and Yield:	Price of 93-13, yield 3.934%
Interest Payment Dates:	June 15, December 15, first Interest Payment Date December 15, 2009
Record Dates:	June 1st, December 1st
Redemption Provision:	Makewhole T+30bps
Price to Public:	99.933%
Proceeds, before expenses, to Dell from the offering of the notes contemplated by this final term sheet:	\$596,898,000
Settlement Date:	June 15, 2009 (T+3)
Ratings:	A2 / A- / A (S/S/S)
CUSIP/ISIN:	24702R AJ0 / US24702RAJ05

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