

MICROSTRATEGY INC
Form 8-K
February 04, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 2, 2009

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

0-24435
(Commission File Number)

51-0323571
(I.R.S. Employer
Identification No.)

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1861 International Drive

McLean, Virginia
(Address of Principal Executive Offices)

22102
(Zip Code)

Registrant's telephone number, including area code: (703) 848-8600

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

Fourth Quarter Financial Results

On February 2, 2009, MicroStrategy Incorporated (the Company) issued a press release announcing the Company's financial results for the quarter ended December 31, 2008. A copy of this press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Form 8-K (including Exhibit 99.1) shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act except as expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press release, dated February 2, 2009, regarding the Company's financial results for the quarter ended December 31, 2008.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 3, 2009

MicroStrategy Incorporated
(Registrant)

By: /s/ Arthur S. Locke, III
Name: Arthur S. Locke, III
Title: Executive Vice President, Finance & Chief Financial Officer

EXHIBIT INDEX

Exhibit No. **Description**
 99.1 Press release, dated February 2, 2009, regarding the Company's financial results for the quarter ended December 31, 2008.

X King Luther Jr
 301 COMMERCE STREET
 SUITE 1600
 FORT WORTH, TX 76102 X King John Bryan
 301 COMMERCE STREET
 SUITE 1600
 FORT WORTH, TX 76102 X

Signatures

J. Bryan King, for Luther King Capital Management Corporation	07/24/2015
__Signature of Reporting Person	Date
J. Bryan King, for LKCM Private Discipline Master Fund, SPC	07/24/2015
__Signature of Reporting Person	Date
J. Luther King, Jr., for LKCM Investment Partnership, L.P.	07/24/2015
__Signature of Reporting Person	Date
J. Bryan King, for LKCM Micro-Cap Partnership, L.P.	07/24/2015
__Signature of Reporting Person	Date
J. Bryan King, for LKCM Core Discipline, L.P.	07/24/2015
__Signature of Reporting Person	Date
J. Luther King, Jr.	07/24/2015
__Signature of Reporting Person	Date
J. Bryan King	07/24/2015
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 4 is filed on behalf of Luther King Capital Management Corporation (LKCM), LKCM Private Discipline Master Fund, SPC (PDP), LKCM Investment Partnership, L.P. (LIP), LKCM Micro-Cap Partnership, L.P. (Micro), LKCM Core Discipline, L.P. (Core), J. Luther King, Jr. and J. Bryan King. LKCM Private Discipline Management, L.P. holds the management shares of PDP, and LKCM Alternative Management, LLC (PD Alternative) is its general partner. LKCM Investment Partnership GP, LLC (LIP GP) is the general partner of LIP. LKCM Micro-Cap Management, L.P. (Micro GP) is the general partner of Micro. LKCM Core Discipline Management, L.P. (Core GP) is the general partner of Micro. LKCM is the investment manager for PDP, LIP, Micro and Core. J. Luther King, Jr. is a controlling shareholder and/or member of LKCM and LIP GP. J. Luther King, Jr. and J. Bryan King are controlling members of PD Alternative, Micro GP and Core GP.
- (1) Includes (i) 1,262,358 shares held by PDP, (ii) 200,938 shares held by LIP, (iii) 17,824 shares held by Micro, (iv) 5,806 shares held by Core, and (v) 2,500 shares held by a separately managed portfolio for which LKCM serves as investment adviser.

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- Each of the Filing Persons expressly disclaims membership in a group under the Securities Exchange Act of 1934 with respect to the securities reported herein, and this Form 4 shall not be deemed to be an admission that any such Filing Person is a member of such a
- (3) group. Each of the Filing Persons hereby expressly disclaims beneficial ownership of the securities reported herein, except to the extent of its pecuniary interest therein, and this Form 4 shall not be deemed to be an admission that any such Filing Person is the beneficial owner of the securities reported herein for purposes of the Securities Exchange Act of 1934 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.