

PPG INDUSTRIES INC
Form S-8
August 13, 2004

As filed with the Securities and Exchange Commission on August 13, 2004

Registration No. 33-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

PPG INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania
(State of Incorporation)

25-0730780
(I.R.S. Employer Identification No.)

One PPG Place

Pittsburgh, Pennsylvania
(Address of principal executive offices)

15272
(Zip Code)

PPG INDUSTRIES, INC. STOCK PLAN

(Full title of plan)

James C. Diggs, Esq.

Senior Vice President and General Counsel

PPG Industries, Inc.

One PPG Place

Pittsburgh, Pennsylvania 15272

(Name and address of agent for service)

(412) 434-3131

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price | Amount of registration fee |
|---|--|--|--|---|
| PPG Industries, Inc. Common Stock, par value \$1.66 2/3 per share | 4,000,000 shares | \$56.795 (a) | \$227,180,000 (a) | \$28,783.71 |

- (a) Estimated solely for the purpose of calculating the registration fee, based on the average of the high and low prices of shares of Common Stock reported in the consolidated reporting system on August 6, 2004.

This Registration Statement is being filed to register an additional 4,000,000 shares of Common Stock, par value \$1.66 2/3 per share, of PPG Industries, Inc. (PPG) for offer and sale under the PPG Industries, Inc. Stock Plan (the Plan). Pursuant to General Instruction E of Form S-8, this Registration Statement incorporates by reference the contents of that certain Registration Statement on Form S-8 relating to the Plan and filed by PPG with the Securities and Exchange Commission on July 31, 1992 (File No. 33-50400), except for Items 5 and 8 thereof which are superseded by Items 5 and 8, respectively, of Part II of this Registration Statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel.

The validity of the Common Stock registered pursuant to this Form S-8 has been passed upon for the Registrant by Michael C. Hanzel, Esq., Corporate Counsel and Secretary of the Registrant. Mr. Hanzel owns shares of the Registrant's Common Stock and holds options to purchase additional shares of the Registrant's Common Stock pursuant to grants of awards under the Plan. In addition, as Mr. Hanzel continues to be an eligible participant under the terms of the Plan, he may be granted additional awards under the Plan after the date hereof.

Item 8. Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---|
| 5 | Opinion and consent of Michael C. Hanzel, Esq., Corporate Counsel and Secretary of the Registrant |
| 23.1 | Consent of Deloitte & Touche LLP |
| 23.2 | Consent of Michael C. Hanzel, Esq., Corporate Counsel and Secretary of the Registrant (contained in Exhibit 5 filed herewith) |
| 24 | Powers of Attorney |

Attorney-in-fact

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EXHIBIT INDEX

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