

EPICOR SOFTWARE CORP
Form 8-K
April 21, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 20, 2004

EPICOR SOFTWARE CORPORATION

(Exact name of Registrant as specified in charter)

Delaware
(State or other jurisdiction

of incorporation)

0-20740
(Commission File Number)

33-0277592
(I.R.S. Employer

Identification No.)

18200 Von Karman Avenue, Suite 1000, Irvine, California
(Address of principal executive offices)

92612
(Zip code)

Registrant's telephone number, including area code (949) 585-4000

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195 Technology Drive, Irvine CA 92618

(Former name or former address, if changed, since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

The following exhibit is furnished as part of this report:

| <u>Exhibit Number</u> | <u>Description</u> |
|-----------------------|-------------------------------------|
| Ex-99 | Press Release dated April 21, 2004. |

Item 12. Results of Operations and Financial Condition.

On April 21, 2004, Epicor Software Corporation (the Company) issued a press release regarding financial results for its first quarter of Fiscal 2004, ending March 31, 2004. A copy of the press release is being furnished as Exhibit 99 to this Current Report on Form 8-K.

In accordance with General Instruction B.6 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99, shall not be deemed filed for the purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EPICOR SOFTWARE CORPORATION

Date: April 21, 2004

By */s/ John D. Ireland*

John D. Ireland
Vice President/General Counsel

EXHIBIT INDEX

The following exhibits are attached hereto and incorporated herein by reference:

| <u><i>Exhibit Number</i></u> | | <u><i>Sequentially Numbered Page</i></u> |
|------------------------------|-------------------------------------|--|
| Ex.-99 | Press Release dated April 21, 2004. | 5 |