

Rexford Industrial Realty, Inc.
Form 4
October 30, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Schwimmer Howard

2. Issuer Name and Ticker or Trading Symbol
Rexford Industrial Realty, Inc.
[NYSE: REXR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
10/29/2013

Director 10% Owner
 Officer (give title below) Other (specify below)
Co-CEO, Co-President

11620 WILSHIRE BOULEVARD,
SUITE 1000

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

LOS ANGELES, CA 90025

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock, par value \$0.01	10/29/2013		D ⁽¹⁾		245,744	D	\$ 0
Common Stock, par value \$0.01	10/29/2013		J ⁽²⁾		595	A	\$ 14 (3)
Common Stock, par value \$0.01	10/29/2013		J ⁽¹⁰⁾		438	A	\$ 14 (3)
						I	See Footnote (11)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Inc. and Rexford Industrial Realty, L.P. 2013 Equity Incentive Award Plan, dated July 24, 2013 by and between the Issuer, Rexford Industrial Realty, L.P. (the "Operating Partnership") and the Reporting Person. The shares of restricted common stock are being canceled pursuant to a Restricted Stock Cancellation Agreement entered into by and among the Reporting Person and the Issuer.

- (2) Represents shares of common stock of the Issuer acquired pursuant to the Accommodation due to the Reporting Person's equity investment in the Issuer's predecessor business.
- (3) For purposes of the Accommodation, shares of the common stock of the Issuer were valued at \$14.00, which was the initial public offering price per share of the Issuer's common stock.
Represents common units of limited partnership interests ("OP Units") in the Operating Partnership. The Issuer is the general partner of the Operating Partnership. OP Units are redeemable beginning September 24, 2014 for cash equal to the then-current market value of one share of common stock, or at the election of the Issuer, for shares of the Issuer's common stock on a one-for-one basis.
- (5) The OP Units are exchangeable for common stock of the Issuer on a one-for-one basis.
- (6) Represents OP Units returned to the Issuer pursuant to the Accommodation.
- (7) N/A
- (8) For purposes of the Accommodation, OP Units were valued at \$14.00, which was the initial public offering price per share of the Issuer's common stock.
- (9) Represents OP Units acquired pursuant to the Accommodation due to the Reporting Person's equity investment in the Issuer's predecessor business.
- (10) Represents shares of common stock of the Issuer acquired pursuant to the Accommodation due to the Schwimmer Family Irrevocable Trust's equity investment in the Issuer's predecessor business.
Represents shares of common stock acquired pursuant to the Accommodation by the Schwimmer Family Irrevocable Trust, for which the Reporting Person is a trustee. The Reporting Person disclaims beneficial ownership of such common stock, except to the extent of his pecuniary interest therein.
- (12) Represents OP Units acquired pursuant to the Accommodation due to the Schwimmer Family Irrevocable Trust's equity investment in the Issuer's predecessor business.
Represents OP Units acquired pursuant to the Accommodation by the Schwimmer Family Irrevocable Trust, for which the Reporting Person is a trustee. The Reporting Person disclaims beneficial ownership of such OP Units, except to the extent of his pecuniary interest therein.
- (13) Person is a trustee. The Reporting Person disclaims beneficial ownership of such OP Units, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.