KELLOGG W K FOUNDATION TRUST

Form 4

January 16, 2003

SEC Form 4

OMB APPROVAL UNITED STATES SECURITIES AND EXCHANGE FORM 4 COMMISSION Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form OMB Number: 3235-0287 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP 4 or Form Expires: January 31, 2005 5 obligations may continue. Estimated average burden See Instruction 1(b). hours per response. 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 1. Name and Address of Reporting Person* 2. Issuer Name 4. Statement for 6. Relationship of Reporting Person(s) W.K Kellogg Foundation Trust and Ticker or Trading (Month/Day/Year to Issuer Symbol (Check all applicable) 01/14/2003 (Last) (First) _ Director X 10% Owner Kellogg (Middle) Officer (give title below) (specify below) The Bank of New York Other One Wall Street - 12th Floor 5. If Amendment, 3. I.R.S. Identification Date of Original Description Number of Reporting (Street) (Month/Day/Year) Person, if an entity New York, NY 10286 (voluntary) 7. Individual or Joint/Group Filing (Check Applicable Line) (State) (City) (Zip) Form filed by One Reporting

											Person	ed by One Reporti ed by More than C Person		
		Table I - I	Non-Deriva	tive Sec	uriti	es Acquii	ed, Di	sposed	of, or Benefic	cially	y Owned			
1. Title of Security (Instr. 3) 2.Transaction Date (Month/Day/Year)		Executi ear) any	2A. Deemed Execution Date, if any (Month/Day/Year)		actioi le tr.	4. Securi n(A) or Dis (Instr.		Of (D)	5. Amount of Securities Beneficially Owned Following		6. Owner- ship Form: Direct (D)	7. Nature of Indirect Beneficial Ownership		
				Code	٧	Amount	A/D	Price	Reported Transaction (Instr. 3 a 4)	(s)	or Indirect (I) (Instr. 4)	(Instr. 4)		
Common Stock	01/14/2003	3 01/-	01/14/2003			3,800	300 D	\$34.5	125,884,940 Note (1)		D Note (1)	Note (1)		
								\$	721,920 Note (2)		I Note (2)	Note (2)		
								,	sposed of, or s, convertible		,	wned		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/ Day/	e Execution Date, if any		(Instr.8)		and ive Exp ɪ rDiæts e(E	isab e (\D oiratio 6 e	E)unt of Underlying curities Instr. 3 and		Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned Following	10. Owner- ship Form of Deriv- ative	11. Na Ind Be Ov (Ir

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Security	Year)	(Month/ Day/ Year)		(A) or Dispos Of (D) (Inst 3, 4 and 5)						Reported Transaction(s) (Instr.4)	Securities: Direct (D) or Indirect (I) (Instr.4)		
			Code	>	Α	D	DE	ED	Title	Amount or Number of Shares			

Explanation of Responses:

(1) Shares are owned by the W.K. Kellogg Foundation Trust ("Trust") of which Jonathan T. Walton, William C. Richardson, Carlos Gutierrez, and The Bank of New York are Trustees and the W.K. Kellogg FOundation ("Foundation") is the sole beneficiary.

(2) Shares are owned by the Carrie Staines Kellogg Trust #5977 of which the Foundationis currently the beneficiary

Date:

/s/ Sharon Reed 01/16/2003

Vice President for The Bank of New York as Corporate Trustee

** Signature of Reporting Person

SEC 1474 (9-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.

Additional Information Reported For This Form

	Address of Reporting Foundation Tri			Issuer Name and Ticker or Trading Symbol	Statement for (Month/Day/Year)
(Last) The Bank of New York One Wall Street - 12th Floor		(First)	(Middle)	Kellogg K	01/14/2003
New York,	NY 10286	(Street)			
	(City)	(State)	(Zip)	_	

Joint Filer Information

Name: W.K. Kellogg Foundation

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Address: One Michigan Avenue East Battle Creek, MI 49017-4058	
Designated Filer: W.K. Kellogg Foundation Trust	
Issuer & Ticker Symbol: Kellogg Company (K)	
Date(s) of Event(s) Requiring Statement: 01/14/03	
Signature: Sharon Reed* Vice President The Bank of New York	
*Signing pursuant to a power-of-attorney dated as of September 24, 2002.	