## CATELLUS DEVELOPMENT CORP

Form 5

January 03, 2003

SEC Form 5

FORM 5	UNIT	UNITED STATES SECURITIES AND EXCHANGE COMMISSION						MB APPROVAL	
[ ] Check this box if no									
longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).	ANNUAL	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP						umber: 3235-0362 January 31, 2005 ed average burden er response 1.0	
[ ] Form 3 Holdings	Filed pursu	iani lo Section	17(a) of the Pu		rige Act of 1934,	Section			
Reported	Holding Cor	mpany Act of 19	, ,	-	vestment Compar	nv Act of			
[ ] Form 4 Transactions Reported			npany Act of 1935 or Section 30(f) of the Investment Company Act of 1940						
		Issuer Name     and Ticker or Trading Symbol				Relationship of Reporting Persor to Issuer     (Check all applicable)			
(Last) (First) (Middle)  201 Mission Street		Catellus Development Corp CDX		2002		X Director _ 10% Owner _ Officer (give title below) _ Othe			
(Street) San Francisco, CA 94105		I.R.S. Identification     Number of Reporting     Person, if an entity     (voluntary)		5. If Amendment, Date of Original (Month/Day/Year)		(specify below)  Description			
(City) (State) (Zip)							ndividual or Joint/Group Filing (Check Applicable Line)		
				_ For			n filed by One Reporting Person n filed by More than One ng Person		
	able I - Non-I	Derivative Sec	urities Acquired	l, Disposed	of, or Beneficia	ly Owned	t		
(Instr. 3) Date	nsaction (		4. Securities Acc Disposed Of (D) (Instr. 3, 4, ar Amount		5. Amount of Securities Beneficially Owned at end of Issuer's Fisca Year (Instr. 3 and 4	or I Indi (Ins	)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock (1)	1/01/02	Α	1,850 /	<b>A</b> /	17,815 (2)		D		

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 3)	Exercise Price of Deri-	Transaction Date (Month/ Day/	Transaction Code (Instr.8)	of Derivative Securities	and Expiration Date(ED) (Month/Day/Year)	Amount of Underlying Securities (Instr. 3 and	8. Price of Derivative Security (Instr.5)	Derivative Securities Beneficially Owned at End of Year Reported Transaction(s) (Instr.4)	Securities:	11. Nature Indired Benefi Owner (Instr.4

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Stock Option (right to buy)	\$20.40	04/30/02	A	5,000 A	(3) / 04/30/12	Common Stock / 5,000	5,000	D	
				(Instr. 3, 4 and 5)	DE / ED	Title / Amount or Number of Shares		(Instr.4)	

## **Explanation of Responses:**

- (1)Represents common stock issuable on a one-for-one basis on settlement of Director Stock Units under the Catellus Development Corporation 2000 Performance Award Plan.
- (2) Includes credited Director Stock Units and any stock held outright.
- (3) The option becomes exercisable upon the expiration of various time periods: (a) 25% of the options are exercisable on April 30, 2003, and thereafter; (b) 50% of the options are exercisable on April 30, 2004, and thereafter; (c) 75% of the options are exercisable on April 30, 2005, and therafter; and (d) 100% of the options are exercisable on April 30, 2006, and thereafter until April 30, 2012.

By:

/s/ Barbara Polster, attorney-in-fact

01/03/03

\*\* Signature of Reporting Person

Date

SEC 2270 (7-02)

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.