

AGL RESOURCES INC
Form 4/A
March 10, 2005

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MADDEN KEVIN P

(Last) (First) (Middle)

TEN PEACHTREE PLACE

(Street)

ATLANTA, GA 30309

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
AGL RESOURCES INC [ATG]

3. Date of Earliest Transaction
(Month/Day/Year)
08/25/2004

4. If Amendment, Date Original Filed(Month/Day/Year)
08/30/2004

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)

EVP, Dist. & Pipeline Ops

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock	08/25/2004		M	1,394 A \$ 21.3	22,244.886 (1)	D	
Common Stock	08/25/2004		F(2)	1,000 D \$ 29.68	21,244.886 (1)	D	
Common Stock	08/26/2004		S	167 D \$ 30.13	21,077.866 (1)	D	
Common Stock	08/27/2004		M	1,418 A \$ 21.3	22,495.886 (1)	D	
Common Stock	08/27/2004		F(2)	1,000 D \$ 30.2	21,495.886 (1)	D	

Edgar Filing: AGL RESOURCES INC - Form 4/A

Common Stock	08/27/2004	S	177	D	\$ 30.17	21,318.886 <u>(1)</u>	D	
Common Stock						525	I	By 401(k) plan.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares		
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	
Employee Stock Option (right to buy)	\$ 21.3	08/25/2004		M			1,394	09/01/2002	09/01/2011	Common Stock	1,394
Employee Stock Option (right to buy)	\$ 29.68	08/25/2004		A		<u>1,000</u> ⁽³⁾		02/25/2005	09/01/2011	Common Stock	1,000
Employee Stock Option (right to buy)	\$ 21.3	08/27/2004		M			1,418	09/01/2002	09/01/2011	Common Stock	1,418
Employee Stock Option (right to buy)	\$ 30.2	08/27/2004		A		<u>1,000</u> ⁽⁴⁾		02/27/2005	09/01/2011	Common Stock	1,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MADDEN KEVIN P TEN PEACHTREE PLACE ATLANTA, GA 30309			EVP, Dist. & Pipeline Ops	

Signatures

Myra Coleman, by power of attorney
03/10/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
Includes (i) 943,403 shares of common stock acquired under the AGL Resources Inc. Employee Stock Purchase Plan; and (ii) 471,641 shares of common stock allocated to the reporting person's account pursuant to a dividend reinvestment feature of the AGL Resources Inc. Direct Stock Purchase and Dividend Reinvestment Plan.
- (1) Shares swapped pursuant to Nonqualified Stock Option Agreement dated 9/1/01.
- (2) Reload options received as a results of the 8/25/04 exercise of options for 1,394 shares, whereby 1,000 shares were swapped for options pursuant to the Nonqualified Stock Option Agreement dated 9/1/01.
- (3) Reload options received as a results of the 8/27/04 exercise of options for 1,418 shares, whereby 1,000 shares were swapped for options pursuant to the Nonqualified Stock Option Agreement dated 9/1/01.
- (4)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.