

PARTNER COMMUNICATIONS CO LTD
Form 6-K
December 04, 2018

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15a-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

Report on Form 6-K dated

December 4, 2018

Partner Communications Company Ltd.
(Translation of Registrant's Name Into English)

8 Amal Street
Afeq Industrial Park
Rosh Ha'ayin 48103
Israel

(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If "Yes" is marked, indicate below the file number assigned to the
registrant in connection with Rule 12g3-2(b): 82-_____)

This Form 6-K is incorporated by reference into the Company's Registration Statements on Form S-8 filed with the Securities and Exchange Commission on December 4, 2002 (Registration No. 333-101652), September 5, 2006 (Registration No. 333-137102), September 11, 2008 (Registration No. 333-153419), August 17, 2015 (Registration No. 333-206420), November 12, 2015 (Registration No. 333-207946), March 14, 2016 (Registration No. 333-210151) and on December 27, 2017 (Registration No. 333-222294), November 21, 2018 (Registration No. 333-228502)

Enclosure: Partner Communications announces uniform weighted discount rate for series f debentures

PARTNER COMMUNICATIONS ANNOUNCES UNIFORM
WEIGHTED DISCOUNT RATE FOR SERIES F DEBENTURES

ROSH HA'AYIN, Israel, December 4, 2018 - Partner Communications Company Ltd. ("Partner" or "the Company") (NASDAQ and TASE: PTNR), a leading Israeli communications operator, announces today that further to the Company's report dated December 13, 2017, with respect to the uniform weighted discount rate for the Series F debentures, the Company's report dated December 12, 2017 with respect to the results of the issuance of the additional Series F debentures of the Company by way of expansion of a Series and the Company's reports dated September 13, 2017 and September 17, 2017 with respect to the agreement that the Company entered into for a private deferred placement for additional Series F debentures in Israel on December 4, 2018 (the "Additional Debentures" and the "Additional Issuance", respectively) and with respect to the discount rate created following the Additional Issuance, and in accordance with the approval from the Israel Tax Authority of a "green track" arrangement that the Company received, on December 4, 2018 the Additional Debentures were allocated as part of the Additional Issuance. The price at which the Additional Debentures were allocated is 100.3 agorot for each NIS 1 par value Series F Debentures, the discount rate that was created in respect of the debentures that were issued as part of the Additional Issuance is 0.65868% (remains unchanged).

Therefore, the uniform weighted discount rate according to a formula that weights the discount rate for the existing Series F debentures, with the discount rate as determined in the Additional Issuance of the additional debentures is 0.085223%.

The offering described in this press release was made only in Israel and only to residents of Israel in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act of 1933 (the "Securities Act"). The said debentures have not been, and will not be, registered under the U.S. Securities Act of 1933 and will not be offered or sold in the United States. This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities.

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For additional details regarding the Company's existing debentures, see the Company's press release and immediate report (on Form 6-K) dated July 20, 2017

at: <https://www.sec.gov/Archives/edgar/data/1096691/000117891317002098/zk1720277.htm> or

<http://maya.tase.co.il/reports/details/1111245>, and on September 13, 2017

at: <http://maya.tase.co.il/reports/details/1121707> or

<https://www.sec.gov/Archives/edgar/data/1096691/000117891317002657/zk1720541.htm> and on September 18, 2017

at: <https://www.sec.gov/Archives/edgar/data/1096691/000117891317002681/zk1720554.htm> or a report published in

September 17, 2017 at: <https://maya.tase.co.il/reports/details/1122396> and on December 12, 2017

at: <https://www.sec.gov/Archives/edgar/data/1096691/000117891317003368/zk1720891.htm> or at

<http://maya.tase.co.il/reports/details/1136013> and on December 13, 2017 at:

<https://www.sec.gov/Archives/edgar/data/1096691/000117891317003379/zk1720897.htm> or at

<https://maya.tase.co.il/reports/details/1136276/2/0> and a report published on August 13, 2018 at:

<https://www.sec.gov/Archives/edgar/data/1096691/000117891318002387/zk1822027.htm> or at:

<https://maya.tase.co.il/reports/details/1178800> and the Company's Annual Report on Form 20-F for the year ended

December 31, 2017 – "Item 5B. Liquidity and Capital Resources" and (on Form 6-K) on August 15, 2018 at

<https://www.sec.gov/Archives/edgar/data/1096691/000117891318002409/zk1822037.htm> or at:

<https://maya.tase.co.il/reports/details/1179161/2/0>.

About Partner Communications

Partner Communications Company Ltd. ("Partner") is a leading Israeli provider of telecommunications services (cellular, fixed-line telephony, internet and television services). Partner's ADSs are quoted on the NASDAQ Global Select Market™ and its shares are traded on the Tel Aviv Stock Exchange (NASDAQ and TASE: PTNR).

For more information about Partner see:

<http://www.partner.co.il/en/Investors-Relations/lobby/>

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report to be signed on its behalf by the undersigned, thereunto duly authorized.

Partner Communications
Company Ltd.

By: /s/ Tamir Amar
Name: Tamir Amar
Title: Chief Financial Officer

Dated: December 4, 2018

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