

Edgar Filing: CITY NETWORK INC - Form 8-K/A

CITY NETWORK INC  
Form 8-K/A  
April 04, 2006

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

Amendment No. 1 to Form 8-K dated March 16, 2006  
(filed March 23, 2006)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act 1934

Date of Report (Date of earliest event reported): March 16, 2006

City Network, Inc.  
(Exact name of registrant as specified in charter)

Nevada  
(State or other jurisdiction of incorporation)

001-31954  
(Commission File Number)

98-0467944  
(IRS Employer Identification No.)

2F-1, No. 16, Jian Ba Road, Jhonghe City  
Taipei County, 235, Taiwan, ROC  
(Address of principal executive offices)

N/A  
(Zip Code)

Registrant's telephone number, including area code: 011-886-2-8226-5566

EXPLANATORY NOTE

This Form 8-K/A amends City Network, Inc.'s (the "Company") Form 8-K dated March 16, 2006 and originally filed on March 23, 2006 to include the Securities Purchase Agreement dated March 16, 2006, by and among the Company, Cornell Capital Partners, LP and Highgate House Funds, Ltd. as an exhibit.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

Exhibit No. -----	Description -----
10.1	Securities Purchase Agreement dated March 16, 2006, by and among City Network, Inc., Cornell Capital Partners, LP and Highgate House Funds, Ltd.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

Edgar Filing: CITY NETWORK INC - Form 8-K/A

Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CITY NETWORK, INC.

By: /s/ Tiao-Tsan Lai

-----  
Name: Tiao-Tsan Lai

Title: Chairman and Chief Executive Officer

Dated: April 4, 2006

3

EXHIBIT INDEX

Exhibit No.	Description
-----	-----
10.1	Securities Purchase Agreement dated March 16, 2006, by and among City Network, Inc., Cornell Capital Partners, LP and Highgate House Funds, Ltd.