

Edgar Filing: General Moly, Inc - Form SC 13D/A

General Moly, Inc
Form SC 13D/A
January 04, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13D
UNDER THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. 12)*

General Moly Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

451272306

(CUSIP Number)

Clint Coghill
Coghill Capital Management
1 N Wacker Dr. Ste. #4350
Chicago, IL 60606
312-324-2000

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

January 3, 2010

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.
[]

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of

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CLINT D. COGHILL+* - 9,225,360

9 SOLE DISPOSITIVE POWER

CCM MASTER QUALIFIED FUND, LTD.* - 0
CCM SPECIAL HOLDINGS FUND, LP* - 0
COGHILL CAPITAL MANAGEMENT LLC.+* - 0
CLINT D. COGHILL+* - 0

10 SHARED DISPOSITIVE POWER

CCM MASTER QUALIFIED FUND, LTD.* - 4,519,740
CCM SPECIAL HOLDINGS FUND, LP+ - 4,705,620
COGHILL CAPITAL MANAGEMENT LLC.+* - 9,225,360
CLINT D. COGHILL+* - 9,225,360

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

CCM MASTER QUALIFIED FUND, LTD.* - 4,519,740
CCM SPECIAL HOLDINGS FUND, LP+ - 4,705,620
COGHILL CAPITAL MANAGEMENT LLC.+* - 9,225,360
CLINT D. COGHILL+* - 9,225,360

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
(SEE INSTRUCTIONS)

[]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

CCM MASTER QUALIFIED FUND, LTD.* - (5.0%)#
CCM SPECIAL HOLDINGS FUND, LP+ - (5.3%)#
COGHILL CAPITAL MANAGEMENT LLC.+* - (10.3%)#
CLINT D. COGHILL+* - (10.3%)#

14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

CCM Master Qualified Fund, Ltd.* - CO
CCM Special Holdings Fund, LP* - PN
Coghill Capital Management, LLC.+* - IA
Clint D. Coghill+* - IN

CUSIP NO. 451272306

13D

PAGE 3 OF 7

Schedule 13D

Item 1. Security and Issuer.

This statement relates to the Common Stock, of General Moly, Inc.

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(the "Issuer"). The address of the Issuer's principal offices is:

1726 Cole Boulevard
Suite 115
Lakewood, CO 80401

Item 2. Identity and Background.

(a) The name of the reporting persons are:

CCM Master Qualified Fund, Ltd*, CCM Special Holdings Fund, LP*,
Coghill Capital Management, LLC+*, and Clint D. Coghill+*.

(b) The address of principal business office is:

1 N. Wacker Dr. Ste. #4350
Chicago, IL 60606

(c) Coghill Capital Management LLC+*, is an investment advisor.

(d) During the five years prior to the date hereof, CCM Master Qualified Fund, Ltd*, CCM Special Holdings Fund, LP*, Coghill Capital Management, LLC+*, and or Clint D. Coghill+* have not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) During the five years prior to the date hereof, CCM Master Qualified Fund, Ltd*, CCM Special Holdings Fund, LP*, Coghill Capital Management, LLC+*, and or Clint D. Coghill+* have not been a party to a civil proceeding ending in a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding a violation with respect to such laws.

(f)

CCM Master Qualified Fund, Ltd.* - Cayman Islands
CCM Special Holdings Fund, LP* - Delaware
Coghill Capital Management, LLC.+* - Delaware
Clint D. Coghill+* - USA

Item 3. Source and Amount of Funds or Other Consideration.

Working Capital of CCM Master Qualified Fund, Ltd.*
Working Capital of CCM Special Holdings Fund, LP*

CUSIP NO. 451272306

13D

PAGE 4 OF 7

Item 4. Purpose of Transaction.

The Reportin Persons have no plans or proposals regarding the Issuer, and, at this time, intend to continue to hold the Shares for investment purposes in the ordinary course of the Reporting Persons' business or investment activities, as the case may be.

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disclosed In the Issuer's 8-K dated April 19, 2010, the Issuer agreed to amend the warrants originally issued to reduce the exercise price of the warrants from \$10.00 per share to \$5.00 per share.

Item 7. Material to be Filed as Exhibits.

None.

Explanation of Responses:

*The reporting persons disclaim beneficial ownership of the securities except to the extent of their pecuniary interest therein.

+ Principal of the investment manager or investment manager to the investment management entity in whose account the reported securities are held.

Based on 89,728,473 shares outstanding as disclosed to the Reporting Persons by the Issuer on January 3, 2011.

CUSIP NO. 451272306

13D

PAGE 7 OF 7

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 3, 2011

/S/ Clint D. Coghill+*

Clint D. Coghill+*

/S/ Coghill Capital Management, LLC+*

Coghill Capital Management, LLC+*

/S/ CCM Qualified Master Fund, Ltd.*

CCM Qualified Master Fund, Ltd.*

/S/ CCM Special Holdings Fund, LP*

CCM Special Holdings Fund, LP*

Exhibit A

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, each of the the undersigned agrees that this Schedule 13D dated January 3, 2011 and relating to the Common Stock, par value \$0.01 of GENERAL MOLY, INC. (GMO) shall be filed on behalf of the undersigned.

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_____/s/ Clint D. Coghill+* _____ January 3, 2011 _____
 Clint D. Coghill+* Date
 Signature of Reporting Person

Coghill Capital Management, L.L.C.+*
 __By:/s/ Clint D. Coghill+* _____ January 3, 2011 _____
 Clint D. Coghill+* Date
 Managing Member

CCM Master Qualified Fund, Ltd.*
 __By:/s/ Clint D. Coghill _____ January 3, 2011 _____
 Clint D. Coghill Date
 Director

Exhibit B
 Transactions occurring within the previous 60 days

Date	Transaction	Location	Security	Quantity	Price/Unit
11/02/2010	Sell	Exchange	Common Shares	290,000	\$5.08
11/03/2010	Sell	Exchange	Common Shares	425,000	\$4.95
11/04/2010	Sell	Exchange	Common Shares	390,000	\$5.05
11/30/2010	Sell	Exchange	Common Shares	13,525	\$5.58
12/01/2010	Sell	Exchange	Common Shares	103,820	\$5.55
12/02/2010	Sell	Exchange	Common Shares	52,655	\$5.47
12/06/2010	Sell	Exchange	Common Shares	456,020	\$5.96
12/07/2010	Sell	Exchange	Common Shares	143,980	\$5.88
12/30/2010	Sell	Exchange	Common Shares	500,000	\$6.83
12/31/2010	Sell	Exchange	Common Shares	174,389	\$6.55
01/03/2011	Sell	Exchange	Common Shares	415,611	\$6.66
01/03/2011	Purchase	Warrant Ex	Common Shares	4,250,000	\$3.66