

Ruths Hospitality Group, Inc.  
Form 8-K  
September 18, 2012

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K  
\_\_\_\_\_

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 18, 2012

\_\_\_\_\_  
RUTH'S HOSPITALITY GROUP, INC.  
(Exact name of registrant as specified in its charter)

\_\_\_\_\_  
Commission File Number: 000-51485

Delaware  
(State or other jurisdiction of  
incorporation)

72-1060618  
(IRS Employer  
Identification No.)

1030 W. Canton Avenue, Ste. 100  
Winter Park, FL 32789  
(Address of principal executive offices, including zip code)

(407) 333-7440  
(Registrant's telephone number, including area code)

\_\_\_\_\_  
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

On September 18-20, 2012, RHGI management met with west coast investors. A copy of the presentation is being furnished as Exhibit 99.1.

The information in this Item 2.02 in this Current Report on Form 8-K, including Exhibit 99 hereto, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this Item 2.02 of this Current Report on Form 8-K shall not be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing

Item 9.01 Investor Presentation – September 2012

Exhibit 99.1 Investor Presentation – September 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RUTH’S HOSPITALITY GROUP, INC.

Date: September 18, 2012

By:

/s/ Arne G. Haak  
Arne G. Haak  
Executive Vice President and Chief Financial  
Officer

EXHIBIT INDEX

| Exhibit No. | Description   |
|-------------|---|
| 99.1        | Investor Presentation – September 2012, dated September 18, 2012. |