

Edgar Filing: DILLARDS INC - Form 8-K

DILLARDS INC  
Form 8-K  
August 29, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 28, 2007

Dillard's, Inc.

-----  
(Exact Name of Registrant as Specified in its Charter)

Delaware

-----  
(State or Other Jurisdiction of Incorporation)

1-6140

71-0388071

-----  
(Commission File Number)

-----  
(I.R.S. Employer  
Identification No.)

1600 Cantrell Road  
Little Rock, Arkansas

72201

-----  
(Address of Principal Executive Offices)

-----  
(Zip Code)

(501) 376-5200

-----  
(Registrant's Telephone Number, Including Area Code)

Not Applicable

-----  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: DILLARDS INC - Form 8-K

Item 2.02                    Results of Operations and Financial Condition.  
-----

On August 28, 2007 the registrant issued a press release announcing its financial results for the thirteen weeks ended August 4, 2007. A copy of the press release is furnished herewith as Exhibit 99.1.

Item 9.01                    Financial Statements and Exhibits.  
-----

(c) Exhibits. The following document is furnished as an Exhibit.

Exhibit No.	Exhibit
99.1	Press Release dated August 28, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DILLARD'S, INC.

DATED: August 29, 2007  
-----

By:        James I. Freeman  
-----  
Name: James I. Freeman  
Title: Senior Vice President  
      & Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
-----	-----
99.1	Press Release dated August 28, 2007