

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
May 06, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of May 2016

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines
Corporation Limited
(Registrant)**

Date: May 6, 2016 **By:** /s/ Wang Jian

Name: Wang Jian

Title: Joint Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

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OPTIONAL REDEMPTION AND CANCELLATION OF

CNY3,300,000,000 4.8% GUARANTEED BONDS DUE 2017

(Stock code: 85953)

(THE “BONDS”)

BY

EASTERN AIR OVERSEAS (HONG KONG) CORPORATION LIMITED
(THE “COMPANY”)

(incorporated in Hong Kong with limited liability)

Unconditionally and Irrevocably Guaranteed by

This announcement is made pursuant to the disclosure obligations under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 18 March 2016 regarding the Offer and the Consent Solicitation, the announcement of the Company dated 1 April 2016 in relation to amendments to the Offer and Consent Solicitation, the announcement of the Company dated 14 April 2016 in relation to the extension of the Offer and Consent Solicitation, the announcement of the Company dated 27 April 2016 in relation to the final results of the Offer and Consent Solicitation, and the announcement of the Company dated 29 April 2016 in relation to the repurchase and cancellation of the Repurchased Bonds (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

OPTIONAL REDEMPTION AND CANCELLATION OF BONDS

As announced in the Company’s announcement dated 27 April 2016, the Company has given Optional Redemption Notice to relevant Bondholders of the redemption of all Outstanding Bonds in accordance with the terms and conditions of the bonds as amended by the Supplemental Trust Deed (the “**Optional Redemption**”).

On 6 May 2016, an aggregate principal amount of CNY1,581,270,000 of Bonds, representing the entire principal amount of the Outstanding Bonds, had been redeemed by the Company. The Outstanding Bonds will be cancelled as soon as practicable.

The Company considers that there will be no material impact on its financial position as a result of the Optional Redemption. Following the redemption and cancellation of the Outstanding Bonds, there will be no outstanding Bonds in issue.

Hong Kong, 6 May 2016

As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Guo Lijun, Yuan Jun, and Jin Yunqiu.

As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:

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|----------------------------|---|
| <i>Liu Shaoyong</i> | <i>Chairman</i> |
| <i>Ma Xulun</i> | <i>Vice Chairman, President</i> |
| <i>Xu Zhao</i> | <i>Director</i> |
| <i>Gu Jiadan</i> | <i>Director</i> |
| <i>Li Yangmin</i> | <i>Director, Vice President</i> |
| <i>Tang Bing</i> | <i>Director, Vice President</i> |
| <i>Tian Liuwen</i> | <i>Director, Vice President</i> |
| <i>Ji Weidong</i> | <i>Independent non-executive</i> |
| <i>Director Li Ruoshan</i> | <i>Independent non-executive Director</i> |
| <i>Ma Weihua</i> | <i>Independent non-executive Director</i> |
| <i>Shao Ruiqing</i> | <i>Independent non-executive Director</i> |