

BEACON ROOFING SUPPLY INC  
Form 8-K  
August 16, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 16, 2011  
(August 11, 2011)

BEACON ROOFING SUPPLY, INC.  
(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State or Other Jurisdiction of Incorporation)

000-50924  
(Commission File Number)

36-4173371  
(IRS Employer  
Identification No.)

1 Lakeland Park Drive  
Peabody, MA  
(Address of Principal Executive Offices)

01960  
(Zip Code)

(877) 645-7663  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions ( see General Instruction A.2. below:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 11, 2011, the Compensation Committee of the Board of Directors of Beacon Roofing Supply, Inc. (the "Company") adopted two forms of restricted stock unit award agreements for employees to be used under the Company's 2004 Stock Plan. The two forms of agreements are attached hereto as exhibits 10.1 and 10.2. No awards were made in connection with the adoption of these forms.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits are set forth on the attached exhibit index.

Exhibit Index

| Exhibit Number | Description  |
|----------------|--|
| 10.1           | Form of Beacon Roofing Supply, Inc. 2004 Stock Plan Restricted Stock Unit Award Agreement for Employees.*            |
| 10.2           | Form of Beacon Roofing Supply, Inc. 2004 Stock Plan Time-Based Restricted Stock Unit Award Agreement for Employees.* |

\* Compensatory plan or arrangement.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BEACON ROOFING SUPPLY, INC.

Date: August 16, 2011

By: /s/ David R. Grace  
David R. Grace  
Executive Vice President & CFO

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